



## PENSION AND FIDUCIARY SERVICE

PMC VSR Advanced Core Course  
Phase 5: Stages of a Claim  
Part 1: Determine Eligibility

# **Lesson 7: Introduction to Old Law and Section 306 Programs**

Lesson Plan

October 28, 2016

Version 1.0

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**

**Introduction to Old Law and Section 306**

**Lesson Overview**

Topic	Description
Time Estimate:	30 min.
Purpose of the Lesson:	This lesson is part of the entry-level curriculum, Core Course for PMC VSRs. The purpose of this lesson is to prepare PMC VSRs to recognize Section 306 and Old Law Pension related claims.
Prerequisite Training Requirements:	Prior to taking Introduction to Old Law and Section 306 lesson, trainees must complete PMC VSR Core Course Phases 1–4, and Phase 5, Part 1, lessons 1–6. (Refer to the <b>Master Course Map</b> learning aid for a list of lessons.)
Target Audience:	This lesson is for entry level PMC VSRs.
Lesson References:	<ul style="list-style-type: none"> <li>• <b>Master Course Map</b> learning aid</li> <li>• M21-1 V.iii.1.C (Section 306 Pension and Old Law Pension)</li> <li>• M21-1 V.iii.1.C.1.a (Continuity of Entitlement)</li> <li>• M21-1 V.iii.1.C.1.b (Calendar Year IVAP)</li> <li>• M21-1 V.iii.1.C.1.c (Section 306 Pension Countable Income)</li> <li>• M21-1 V.iii.1.C.1.e (Old Law Pension Countable Income)</li> <li>• M21-1 V.iii.1.E.2.a. (General Information on MAPR)</li> <li>• M21-1 V.iii.5.1.c (When the Right of Continued Entitlement to Old Law or Section 306 Pension Is Not Protected)</li> <li>• M21-1 V.iii.5.1.d (Changing a Beneficiary's Benefit Type)</li> <li>• M21-1 V.iii.5.2.b (Action to Take When an Election is Not In the Claimant's Interest)</li> <li>• <b>Old Law and Section 306 Pension Programs</b> job aid</li> </ul>
Knowledge Check:	Phase 5: Stages of a claim, Part 1a: Initial Screening and Claims Establishment Knowledge Check

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**

Topic	Description
Technical Competencies:	<ul style="list-style-type: none"> <li>• Program Benefits and Eligibility (PMC VSR)</li> <li>• Processing Claims (PMC VSR)</li> <li>• VBA Applications (PMC VSR)</li> </ul>
Lesson Objectives:	<p>Recognize an Old Law or Section 306 pension claim.</p> <ul style="list-style-type: none"> <li>• Describe the characteristics of Old Law.</li> <li>• Describe the characteristics of Section 306 pension.</li> </ul>
What You Need:	<ul style="list-style-type: none"> <li>• Lesson plan</li> <li>• <b>Master Course Map</b> learning aid</li> <li>• Slides</li> <li>• Projector</li> <li>• Access to VBA Intranet</li> <li>• Pen and paper or access to a whiteboard</li> <li>• Access to the following systems: <ul style="list-style-type: none"> <li>○ SHARE</li> <li>○ VVA</li> <li>○ VBMS</li> <li>○ C&amp;P Awards (VETSNET)</li> <li>○ BDN</li> </ul> </li> <li>• Access to the <b>Old Law and Section 306 Pension Programs</b> job aid from VSR Assistant</li> <li>• Access to two Academy mode claimant records to demonstrate the following: <ul style="list-style-type: none"> <li>○ Claim 1: Identifying an Old Law claim (entitlement date, entitlement code, fixed rate)</li> <li>○ Claim 2: Identifying a Section 306 pension claim (entitlement date, entitlement code, fixed rate)</li> </ul> </li> </ul>

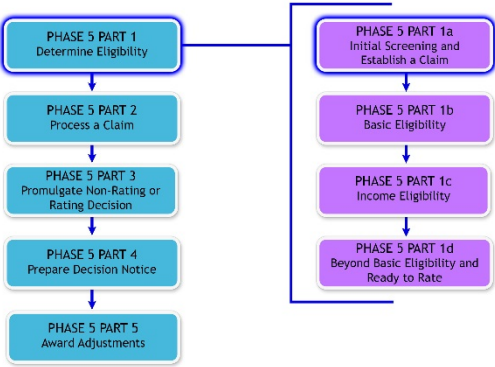


**Instructor Notes**

This lesson is a continuation of the initial screening process. This lesson provides trainees with an overview of Old Law and Section 306 programs and how to

## Lesson 7: Introduction to Old Law and Section 306 Programs

### Lesson Plan

recognize and review pension claims whose rates are protected by these programs. Trainees are also provided with general characteristics of each type and examples.

PowerPoint Slides	Instructor Activities
<p><b>Lesson 7: Introduction to Old Law and Section 306 Programs</b></p>	<p><b>DISPLAY</b> slide</p> <p>1. "Lesson 7: Introduction to Old Law and Section 306 Programs"</p> <p><b>INTRODUCE</b> yourself as the instructor.</p> <p><b>INTRODUCE</b> the lesson.</p>
<p><b>You Are Here</b></p> 	<p><b>DISPLAY</b> slide</p> <p>2. "You Are Here"</p>  <p><b>REFER</b> trainees to the <b>Master Course Map</b> learning aid in the Trainee Guide.</p> <p><b>DESCRIBE</b> the diagram.</p> <p><b>EXPLAIN</b> where the trainees are in the phase, what they have completed, and where they are headed next.</p> <p><b>INFORM</b> trainees that Phase 5, Part 1: Determine Eligibility contains five subparts. The first subpart contains several lessons that focus on the initial screening.</p>  <p><b>EMPHASIZE</b> to trainees that each of these lessons relates to the others as part of the initial screening process.</p>



**Lesson 7: Introduction to Old Law and Section 306 Programs**

**Lesson Plan**

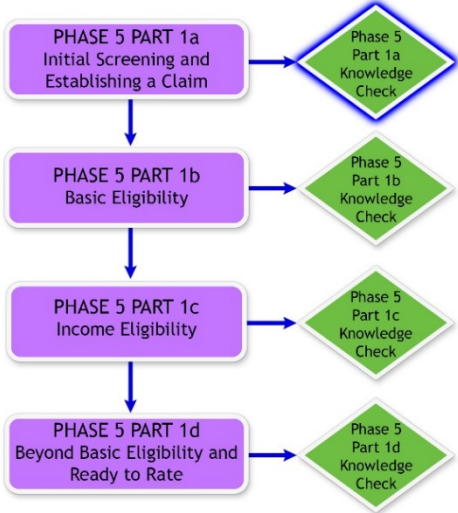

<b>PowerPoint Slides</b>	<b>Instructor Activities</b>
<p><b>Initial Screening</b></p> <ul style="list-style-type: none"><li>• Complete or Incomplete Applications for Benefits</li><li>• Fully Developed Claims</li><li>• Flash, Expedited (Priority), Previous, Dual or Reopened/New Claims</li><li>• Date of Claim</li><li>• Validate POA</li><li>• End Product Codes</li><li>• <b>Introduction to Old Law and Section 306 Pension Programs</b></li></ul>	<p><b>DISPLAY</b> slide <b>3.</b> "Initial Screening"</p> <p><b>REMINDEE</b> trainees that during the initial screening process, the PMC VSR verifies whether the Claims Assistant has processed the initial screening correctly and evaluates other aspects of the claim.</p> <p><b>INFORM</b> trainees that this lesson will focus on recognizing Old Law and Section 306 claims.</p> <p><b>REMINDEE</b> trainees that they have learned how to perform the following parts of the initial screening:</p> <ul style="list-style-type: none"><li>• Determine whether the application for benefits is complete or incomplete.</li><li>• Determine if a claim can be processed as a fully developed claim (FDC).</li><li>• Review priority and special claims.</li><li>• Confirm the Date of Claim (DOC) is correct.</li><li>• Validate Power of Attorney (POA).</li><li>• Confirm the End Product (EP) code is correct.</li></ul>

## Lesson 7: Introduction to Old Law and Section 306 Programs


### Lesson Plan

PowerPoint Slides	Instructor Activities
<p><b>Why You Need to Know about Old Law and Section 306 Pension Programs</b></p> <ul style="list-style-type: none"> <li>• These types of claims are rare.</li> <li>• Entitlement to these pension programs is restricted to beneficiaries who were continuously entitled to receive benefits from the dates on which the programs were phased out until the present.</li> <li>• Section 306 and Old Law beneficiaries continue to receive the rates to which they were entitled on their respective phase-out dates.</li> </ul>	<p><b>DISPLAY</b> slide 4. "Why You Need to Know about Old Law and Section 306 Pension Programs"</p>  <p><b>REFER</b> to M21-1 V.iii.1.C (Section 306 Pension and Old Law Pension). Give them a few minutes to read the section.</p> <p><b>EXPLAIN</b> that these types of claims are rare and it is highly unlikely that trainees will see one.</p>  <p><b>EMPHASIZE</b> that these pensions have been phased out and can only be continued if a beneficiary is currently receiving entitlement for Old Law or Section 306 pension. These rates are fixed and cannot be adjusted unless the beneficiary reports a countable income change that will terminate benefits. Benefits cannot be reduced based on income but can be terminated.</p>
<p><b>Technical Competencies</b></p> <ul style="list-style-type: none"> <li>• Program Benefits and Eligibility (PMC VSR)</li> <li>• Processing Claims (PMC VSR)</li> <li>• VBA Applications (PMC VSR)</li> </ul>	<p><b>DISPLAY</b> slide 5. "Technical Competencies"</p> <p><b>REVIEW</b> technical competencies with trainees.</p>
<p><b>Lesson Objectives</b></p> <p>Recognize an Old Law or Section 306 pension claim.</p> <ul style="list-style-type: none"> <li>• Describe the characteristics of Old Law.</li> <li>• Describe the characteristics of Section 306 pension.</li> </ul>	<p><b>DISPLAY</b> slide 6. "Lesson Objectives"</p> <p><b>PRESENT</b> the objectives for the lesson.</p>

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**



PowerPoint Slides	Instructor Activities
<p><b>Knowledge Check</b></p>  <pre>graph TD; A[PHASE 5 PART 1a Initial Screening and Establishing a Claim] --&gt; B{Phase 5 Part 1a Knowledge Check}; A --&gt; C[PHASE 5 PART 1b Basic Eligibility]; C --&gt; D{Phase 5 Part 1b Knowledge Check}; C --&gt; E[PHASE 5 PART 1c Income Eligibility]; E --&gt; F{Phase 5 Part 1c Knowledge Check}; E --&gt; G[PHASE 5 PART 1d Beyond Basic Eligibility and Ready to Rate]; G --&gt; H{Phase 5 Part 1d Knowledge Check};</pre> <p>The diagram illustrates the progression through Phase 5. It starts with 'PHASE 5 PART 1a Initial Screening and Establishing a Claim', which leads to a 'Phase 5 Part 1a Knowledge Check'. From there, it moves to 'PHASE 5 PART 1b Basic Eligibility', which leads to a 'Phase 5 Part 1b Knowledge Check'. This is followed by 'PHASE 5 PART 1c Income Eligibility', which leads to a 'Phase 5 Part 1c Knowledge Check'. Finally, it reaches 'PHASE 5 PART 1d Beyond Basic Eligibility and Ready to Rate', which leads to a 'Phase 5 Part 1d Knowledge Check'. Each part is represented by a purple rounded rectangle, and each knowledge check is represented by a green diamond.</p>	<p><b>DISPLAY</b> slide <b>7.</b> “Knowledge Check”</p> <p><b>EXPLAIN</b> that a Knowledge Check will be given at the end of Phase 5, Part 1a, that covers all material learned in Phase 5, Part 1a.</p>  <p><b>REFER</b> to the <b>Master Course Map</b> learning aid, <i>Lessons by Phase</i> section, to review the lessons included within the Knowledge Check.</p>

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**




PowerPoint Slides	Instructor Activities
<p><b>What You Need to Know about Old Law and Section 306 Pension Claims</b></p> <ul style="list-style-type: none"> <li>• These are most likely to be seen during claim maintenance.</li> <li>• Old Law and Section 306 pension rates are protected.</li> <li>• If a beneficiary of Old Law or Section 306 wants to receive a higher rate of pension, the beneficiary must elect current-law pension.</li> <li>• Old Law and Section 306 pension can be discontinued due to: <ul style="list-style-type: none"> <li>○ Fraud</li> <li>○ Treason</li> <li>○ Subversion</li> <li>○ Incarceration</li> <li>○ Exceeding the income limit</li> </ul> </li> </ul>	<p><b>DISPLAY</b> slide</p> <p><b>8.</b> "What You Need to Know about Old Law and Section 306 Pension Claims"</p> <p><b>EXPLAIN</b> that they may come across these claims when performing claim maintenance. Claim maintenance will be taught in a later lesson.</p>  <p><b>REFER</b> trainees to CPKM and have them locate and read the following sections:</p> <ul style="list-style-type: none"> <li>• M21-1 V.iii.5.1.c (When the Right of Continued Entitlement to Old Law or Section 306 Pension Is Not Protected)</li> <li>• M21-1 V.iii.5.1.d (Changing a Beneficiary's Benefit Type)</li> <li>• M21-1 V.iii.5.2.b (Action to Take When an Election is Not In the Claimant's Interest)</li> </ul> <p>Choose a trainee to summarize each section.</p> <p><b>DISCUSS</b> situations in which Old Law and Section 306 rates are not protected, such as pension awarded based on a fraudulent claim.</p> <p><b>ENSURE</b> understanding of changing a beneficiary's benefit type based on election of current-law pension and that changing the benefit may not always be in the best interest of the beneficiary.</p>






**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**

<b>PowerPoint Slides</b>	<b>Instructor Activities</b>
<p><b>Overview of Old Law and Section 306 Pension Programs</b></p> <ul style="list-style-type: none"><li>• Entitlement is restricted to beneficiaries who were continuously entitled to receive benefits from the dates on which the programs were phased out until the present.</li><li>• Old Law<ul style="list-style-type: none"><li>○ June 30, 1960</li></ul></li><li>• Section 306<ul style="list-style-type: none"><li>○ December 31, 1978</li></ul></li></ul>	<p><b>DISPLAY</b> slide 9. "Overview of Old Law and Section 306 Pension Programs"</p> <p></p> <p><b>EMPHASIZE</b> that beneficiaries must have been eligible for this benefit prior to the dates listed on the slide to receive entitlement.</p> <p></p> <p><b>REFER</b> to the <b>Old Law and Section 306 Pension Programs</b> job aid in the VSR Assistant for further information on the differences between Old Law and Section 306 pension.</p>

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**



PowerPoint Slides	Instructor Activities
<p><b>Characteristics of Old Law Pension Program</b></p> <ul style="list-style-type: none"> <li>• Benefits for Old Law are calculated on a calendar year basis.</li> <li>• Claims for Old Law must show that continuous entitlement from June 30, 1960, can be established.</li> <li>• Only certain types of income constitute countable income for Old Law pension benefits.</li> </ul>	<p><b>DISPLAY</b> slide  <b>10.</b> “Characteristics of Old Law Pension Program”</p>  <p><b>REFER</b> to CPKM and have the trainees locate and read the following sections:</p> <ul style="list-style-type: none"> <li>• M21-1 V.iii.1.C.1.a (Continuity of Entitlement)</li> <li>• M21-1 V.iii.1.C.1.b (Calendar Year IVAP)</li> <li>• M21-1 V.iii.1.C.1.e (Old Law Pension Countable Income)</li> </ul> <p>Choose a trainee to summarize each section.</p> <p><b>PROVIDE</b> examples of types of countable income based on what is listed in the M21-1 V.iii.1.C.1.e reference.</p>  <p><b>DEMONSTRATE</b> Claim 1 in VBMS of an Old Law pension claim, emphasizing the entitlement date and fixed rate as indicators.</p>  <p><b>REFER</b> to the <b>Old Law and Section 306 Pension Programs</b> job aid for more information regarding Old Law pension claim.</p>

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**


PowerPoint Slides	Instructor Activities
<p><b>Characteristics of Section 306 Pension Program</b></p> <ul style="list-style-type: none"> <li>• Benefits for Section 306 pension are calculated on a calendar year basis.</li> <li>• Income must be below the Maximum Annual Pension Rate (MAPR) to keep the protected rate.</li> <li>• Claims for Section 306 pension must show that continuous entitlement from December 31, 1978, can be established.</li> </ul>	<p><b>DISPLAY</b> slide</p> <p><b>11.</b> "Characteristics of Section 306 Pension Program"</p> <p><b>PROVIDE</b> a brief definition of MAPR and explain that they will learn more about MAPR in a later lesson:</p> <ul style="list-style-type: none"> <li>• M21-1 V.iii.1.E.2.a. (General Information on MAPR)</li> </ul> <p></p> <p><b>REFER</b> to CPKM and have the trainees locate and read the following:</p> <ul style="list-style-type: none"> <li>• M21-1V.iii.1.C.1.c (Section 306 Pension Countable Income)</li> </ul> <p>Choose a trainee to summarize each section.</p> <p><b>PROVIDE</b> examples of types of countable income based on what is listed in the M21-1 V.iii.1.C.1.c reference.</p> <p></p> <p><b>DEMONSTRATE</b> Claim 2 in the VBMS Corporate Award screen of a Section 306 pension claim, emphasizing the entitlement date and fixed rate as indicators.</p> <p></p> <p><b>REFER</b> to the <b>Old Law and Section 306 Pension Programs</b> job aid for more information regarding Old Law pension claim.</p>

**Lesson 7: Introduction to Old Law and Section 306 Programs**


**Lesson Plan**

<b>PowerPoint Slides</b>	<b>Instructor Activities</b>
<p><b>How to Recognize an Old Law or Section 306 Pension Claim</b></p> <ul style="list-style-type: none"><li>• Review entitlement column on the Award Information tab in the Corporate Record.</li><li>• Review the rate being received.</li><li>• Review the date of entitlement.</li></ul>	<p><b>DISPLAY</b> slide <b>12.</b> "How to Recognize an Old Law or Section 306 Pension Claim"</p> <p><b>SHOW</b> an example in VBMS, on the Corporate Award screen of a Section 306 and Old Law pension claim, emphasizing the entitlement date, entitlement column on the Award Information tab, and fixed rate.</p> <p></p> <p><b>REFER</b> to the <b>Old Law and Section 306 Pension Programs</b> job aid for specific information regarding Old Law and Section 306 pension claims.</p> <p></p> <p><b>ASK</b> if any clarification is needed regarding recognizing an Old Law or Section 306 pension claim.</p>

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**

PowerPoint Slides	Instructor Activities
<p><b>Group Practice Exercise—Entitlement to Old Law and 306 Pension Benefits</b></p> <ul style="list-style-type: none"> <li>• Instructions: <ul style="list-style-type: none"> <li>○ The instructor will read the scenario(s) aloud.</li> <li>○ Access CPKM to use the M21-1.</li> <li>○ Raise your hand when you know the answer.</li> <li>○ Explain the reason for your answer.</li> </ul> </li> <li>• Time allowed: 10 min.</li> </ul>	<p><b>DISPLAY</b> slide  <b>13.</b> “Group Practice Exercise—Entitlement to Old Law and 306 Pension Benefits”</p> <p><b>READ</b> the activity instructions on the slide to the trainees.</p> <div style="text-align: center;">  </div> <p><b>REFER</b> to <b>Old Law and Section 306 Pension Programs</b> job aid. Refer to CPKM and have trainees locate and review the following sections:</p> <ul style="list-style-type: none"> <li>• M21-1 V.iii.1.C.1.a (Continuity of Entitlement)</li> <li>• M21-1 V.iii.1.C.1.b (Calendar Year IVAP)</li> <li>• M21-1 V.iii.1.C.1.c (Section 306 Pension Countable Income)</li> <li>• M21-1 V.iii.1.C.1.e (Old Law Pension Countable Income)</li> <li>• M21-1 V.iii.5.1.c (When the Right of Continued Entitlement to Old Law or Section 306 Pension Is Not Protected)</li> <li>• M21-1 V.iii.5.1.d (Changing a Beneficiary's Benefit Type)</li> <li>• M21-1 V.iii.5.2.b (Action to Take When an Election is Not In the Claimant's Interest)</li> </ul> <p><b>INSTRUCT</b> trainees to review the information provided in the job aid and manual sections and use the information to determine the answers for the upcoming scenarios.</p>

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**

<b>PowerPoint Slides</b>	<b>Instructor Activities</b>
<p><b>Scenario 1—Is the Claimant Entitled to Old Law or 306 Pension Benefits?</b></p> <p>You receive a submission of income from a claimant. You review the claim and see that the claimant is receiving entitlement under Section 306 pension. You review the submission of income and determine the income is from unemployment compensation. Based on the type of income received, is the claimant still entitled to receive Section 306 pension?</p>	<p><b>DISPLAY</b> slide 14. "Scenario 1—Is the Claimant Entitled to Old Law or 306 Pension Benefits?"</p> <p><b>READ</b> the scenario out loud. Give trainees a few minutes to determine the correct answer.</p> <p></p> <p><b>ASK</b> trainees to raise their hands when they have the answer. Call on the first trainee to raise their hand.</p> <p><b>NOTE</b> the answer is provided on the next slide.</p>


**Lesson 7: Introduction to Old Law and Section 306 Programs**

**Lesson Plan**

<b>PowerPoint Slides</b>	<b>Instructor Activities</b>
<p><b>Scenario 1—Is the Claimant Entitled to Old Law or 306 Pension Benefits? Answer</b></p> <p>You receive a submission of income from a claimant. You review the claim and see that the claimant is receiving entitlement under Section 306 pension. You review the submission of income and determine the income is from unemployment compensation. Based on the type of income received, is the claimant still entitled to receive Section 306 pension?</p> <ul style="list-style-type: none"><li>• <i>Yes, the claimant is still entitled to receive Section 306 pension. The IVAP received is considered countable income toward the entitlement.</i></li></ul>	<p><b>DISPLAY</b> slide</p> <p><b>15.</b> "Scenario 1—Is the Claimant Entitled to Old Law or 306 Pension Benefits? Answer"</p> <p><b>DISCUSS</b> the answer given and provide affirmation if the answer is correct and why. If the answer given is incorrect, provide the correct answer and why.</p> <ul style="list-style-type: none"><li>• <i>Yes, the claimant is still entitled to receive Section 306 Pension. The IVAP received is considered countable income toward the entitlement.</i></li></ul>

**Lesson 7: Introduction to Old Law and Section 306 Programs**

**Lesson Plan**

<b>PowerPoint Slides</b>	<b>Instructor Activities</b>
<p><b>Scenario 2—Should the Claimant Continue to Receive Old Law Pension Benefits?</b></p> <p>You receive an election from a claimant who was previously receiving pension under Old Law. After reviewing all information in the claim, you determine the monthly rate of the current-law pension would be less than what the claimant is currently receiving under Old Law pension. Based on your findings, what action would you take?</p>	<p><b>DISPLAY</b> slide</p> <p><b>16.</b> "Scenario 2—Should the Claimant Continue to Receive Old Law Pension Benefits?"</p> <p><b>READ</b> the scenario aloud. Give trainees a few minutes to determine the correct answer.</p> <p></p> <p><b>ASK</b> trainees to raise their hands when they have the answer. Call on the first trainee to raise his or her hand.</p> <p><b>NOTE</b> the answer is provided on the next slide.</p>






## Lesson 7: Introduction to Old Law and Section 306 Programs

### Lesson Plan

PowerPoint Slides	Instructor Activities
<p><b>Scenario 2—Is the Claimant Entitled to Old Law or 306 Pension Benefits? Answer</b></p> <p>You receive an election from a claimant who was previously receiving pension under Old Law. After reviewing all information in the claim, you determine the monthly rate of the current-law pension would be less than what the claimant is currently receiving under Old Law pension. Based on your findings, what action would you take?</p> <ul style="list-style-type: none"><li>• <i>Inform the claimant with a locally generated letter of the exact monthly rates payable under each law for the periods indicated.</i></li><li>• <i>State in the letter that due to an adverse result, VA will not take further action unless a signed statement is received stating desire to receive the lesser benefit.</i></li></ul>	<p><b>DISPLAY</b> slide</p> <p>17. "Scenario 2—Is the Claimant Entitled to Old Law or 306 Pension Benefits? Answer"</p> <p><b>DISCUSS</b> the answer given and provide affirmation if the answer is correct and why. If the answer given is incorrect, provide the correct answer and why.</p> <ul style="list-style-type: none"><li>• <i>Inform the claimant with a locally generated letter of the exact monthly rates payable under each law for the periods indicated.</i></li><li>• <i>State in the letter that due to an adverse result, VA will not take further action unless a signed statement is received stating desire to receive the lesser benefit.</i></li></ul>

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**

PowerPoint Slides	Instructor Activities
<p><b>Lesson Recap—Old Law and Section 306 Pension Programs</b></p> <ul style="list-style-type: none"> <li>• Protected programs</li> <li>• Most likely to be seen during claim maintenance</li> <li>• Entitlement restricted to beneficiaries who were continuously entitled to receive benefits from the dates on which the programs were phased out until the present</li> <li>• Review date of entitlement and entitlement codes to determine if claimant is currently receiving Old Law or Section 306 pension benefits</li> <li>• Only certain types of income constitute countable income for Old Law and Section 306 pension programs</li> </ul>	<p><b>DISPLAY</b> slide  <b>18.</b> “Lesson Recap—Old Law and Section 306 Pension Programs”</p>  <p><b>REFER</b> to the M21-1 and the Old Law and Section 306 Pension job aid for review.</p> <p><b>DISCUSS</b> each point and remind the trainees where the information can be found:</p> <ul style="list-style-type: none"> <li>• M21-1 V.iii.1.C.1.a (Continuity of Entitlement)</li> <li>• M21-1 V.iii.1.C.1.b (Calendar Year IVAP)</li> <li>• M21-1 V.iii.1.C.1.c (Section 306 Pension Countable Income)</li> <li>• M21-1 V.iii.1.C.1.e (Old Law Pension Countable Income)</li> <li>• M21-1 V.iii.5.1.c (When the Right of Continued Entitlement to Old Law or Section 306 Pension Is Not Protected)</li> <li>• M21-1 V.iii.5.1.d (Changing a Beneficiary’s Benefit Type)</li> <li>• M21-1 V.iii.5.2.b (Action to Take When an Election is Not In the Claimant's Interest)</li> </ul>
<p><b>Questions?</b></p> 	<p><b>DISPLAY</b> slide  <b>19.</b> “Questions?”</p>  <p><b>ASK</b> trainees if there are any concepts that are unclear or may need further review.</p>

**Lesson 7: Introduction to Old Law and Section 306 Programs**  
**Lesson Plan**

<b>PowerPoint Slides</b>	<b>Instructor Activities</b>
<p><b>What's Next</b></p> <ul style="list-style-type: none"><li>• Phase 5, Part 1, Lesson 8: Establish a Claim (CEST)</li><li>• Review of all job aids and references provided in this lesson</li></ul>	<p><b>DISPLAY</b> slide <b>20.</b> "What's Next"</p> <p><b>DISCUSS</b> the upcoming lesson with trainees.</p> <p><b>EMPHASIZE</b> that they review all previous lessons, job aids, handouts, and references if needed.</p>