Pension and fiduciary service

PMC VSR Intermediate Core Course
Phase 5: Proficiency Development
Part 5: Award Adjustments

Match the PAA Worksheet Definition

Appendix A

June 2024

Practice Exercise: Match the PAA Worksheet Definition

Based on the material covered and the references discussed, match the term listed below to the PAA Worksheet Definition in the chart:

**Terms:**

1. C -FILE
2. INDICATOR 1
3. IRS INCOME TYPE
4. IRS SOURCE
5. ACCOUNT NUMBER
6. COUNT AS
7. INDICTOR 2
8. REASON

|  |  |
| --- | --- |
| **Definition** | **Term** |
| The IRS form name on which the income was reported |  |
| The account number associated with the income paid, if applicable |  |
| FTI is received documenting an individual received income reported on *IRS Form1099-G*, the field on the PAA worksheet, IRS INCOME TYPE, displays agriculture subsides |  |
| The VBA income classification |  |
| Statement for Recipients of Certain Government Payments |  |
| Supplemental information provided by the income payer on the IRS form |  |
| Current medical expenses reduce countable income to zero |  |
| The file number of the pension or Parents' DIC award |  |
| The IRS provides VA from the IRS Form 1099-G, Statement for Recipients of Certain Government Payments – box one, unemployment compensation |  |
| Supplemental information provided by the income payer on the IRS form, only on the *IRS Form 1099-R*. |  |