Job Aid for Medal of Honor-Surviving Spouse

* EP & Claim Label:
 * Modifier:
 290MDHRSPPMC - PMC - Medal of Honor - Surviving Spouse

Make sure EP 290 is pending with the correct label as shown below.

****How to setup when there is <u>NO</u>running award****

1. Choose the second line of the claim under "Claim Type."

										-		
ecords Fou	und											
Relationships for (mber: 7620626	37 SSN- 7	62062637						Tools	and Utilities to	o support Awards
		111001. 1020020	or oon. n	02002001						- v	eteran Summ	hary
Il Participants	Pelationship	File Number	BID	CON								70000007
RALTA CARL	Veteran	762062637	60084	12839 762062	637					5	SSN:	/6206263/
RALTA, MARY	Spouse	102002001	60101	12323							Birth Date:	11/28/1929
										i i i	Death Date:	07/17/2020
I Awards										0	General POA:	
ward Type	Name		Role	File Number		SSN	TIN	4			sc:	
PD Spouse	PERALTA, CARL		Veteran	762062637		762062637						
PD Spouse	PERALTA, MARY		Primary							> N	Ailitary Servic	e
I Claims										> R	tated Issues	
alan Tana	çi	aim Dat	te of	Name	Bala	File		-	ula distis a		ending Claim	16
aim type	St. Supplying St	atus Cla	05/2021	DEDALTA CARL	Veteran	762062637	33N 762062637	IIN JU	ational Work Oueue		enong clain	13
ouse	Re Re	eturned	00/2021	PERMEIA, CARL	veteran	102002037	102002037	(4	99)	> V	eteran Flash	es
MC - Medal of Hone	or - Surviving Se	eturned 01/	05/2021	PERALTA, MARY	Claimant			Na (4	ational Work Queue 99)		anandante	

2. Choose "Add New Award."

Awards	
There are no current or proposed awards for this person.	
Record Decisions Add New Award Decision History Award History Return to Awards Search	

3. Choose "CPD Spouse" from the "Award Type" drop down and then hit "Accept."

Add New Award	
Beneficiary:	
201101101011.j.	
* Award Tunou	
Awaru Type.	
File Number:	762-06-2637
	Validate File Number
Name:	CARL PERALTA
Accep	t Abandon

4. Choose "**Record Decisions**" as shown below.

PD Spouse - 762-08-2637 Mary Peralta	Tools →
	Tools and Utilities to support Awards
	- Veteran Summary
	SSN: 762062637 Gender: M Birth Date: 11/28/1929 Death Date: 07/17/2020 General POA: SC: > Military Service > Rated Issues
Record Decisions Add New Award Decision History Award History Return to Awards Search	Pending Claims Veteran Flashes Dependents
	Common Functionality

5. Select the claim and choose "**Add**" so that claim is moved to the right (if it is not already on the right) as shown below. Then choose "**Basic Eligibility**" on the left side of the screen.

main Main	Select Claims to Associate wi	th the Award Action									
Apportionments	Available Claims:					Sele	ected Claims:				
Award Adjustments	Claim Types		Claim Date	\$		-	Claim Types	Name	\$	Claim Date	
Basic Eligibility					Add 📦] 🗆	PMC - Medal of Hono - Surviving Spouse	r MARY PERALTA		01/05/2021	
Dependency					Remove]					
Elections											
Financial	Display All Claims										
Financial Institutionalizations	Display All Claims										
Financial nstitutionalizations Military Eligibility	Display All Claims	Lines From:									
Financial nstitutionalizations Military Eligibility Military Payment Info	Display All Claims Only Generate New Award Generate Award	Lines From:	t/Proposed	Su	spend/Resume		Award H	listory	Decision	History]

 Choose from the "Decision" drop down "Eligible Medal of Honor Survivor" and the applicable "MOD- Month of Death" decision based on your claim. Input the correct date based on the specifications of your claim. Choose "Done" once your choices are input. Then choose "Return to Main".

Se	lect D	ecision Dat	Decision	Event Date	۰	Award Effective Date	•	Pay Grad	Amount	🛆 Benefit 🔅	A Service Pert
s (03	8/25/2022	Eligible Medal of Honor Surviv ~	01/05/2021		02/01/2021		~		~	· · ·
	03	8/25/2022	Denied-Not entitled to MOD	,				~		~	· · ·
				1		<u></u>	=1			1	1
s											
ifo											

7. Choose "Generate Award."

🔶 Main	Salast Claims to Associate with	h the Award Actions									
Annostianmonto	Available Claims	in the Award Action:				Selected	Claims:				
Apportionments	Claim Types	٠	Claim Date	٥		- Cla	im Types 🗘	Name	•	Claim Date	
Award Adjustments							- Medal of Honor	MARY PERALTA		01/05/2021	
Basic Eligibility					Add 🔛	- • 30	www.goouse				
Dependency					Remove						
Elections											
Elections Financial	Display All Claims										
Elections Financial Institutionalizations	Display All Claims										
Elections Financial Institutionalizations Military Eligibility	Display All Claims	Lines From:									
Elections Financial Institutionalizations Military Eligibility Military Payment Info	Display All Claims Only Generate New Award Generate Award	Lines From:	Proposed	Sus	spend/Resume		Award H	istory	Decision	History]

8. Choose "**Continue Generation**" unless you need to add Direct Deposit information then you would choose "**Enter EFT Address**."

Address Display	
c	CP Payment Address
	MARY PERALTA
	HEPHZIBAH GA 30815
	Previous Next
	Beneficiary 1 of 1 Beneficiary
	Payment Will Be Sent to the CP Payment Address.
	Selecting Continue Generation Will Generate the Award.
	Selecting Enter EFT Address Will Allow you To Change the Address Using an EFT Format.
	If the Address Change Requires a Postal Format. Please Change the Address Using
	the Change of Address Process in Share.
	October October October (Western und Description
	Selecting Cancel Generation Will return you to Record Decisions.
	Continue Enter EFT Cancel
	Generation Address Generation

9. This screen should come up. Your award is processed and ready to be authorized.

Select [©]	Effective *	Svc Pd	Benefit	Award Basis	۰	Award Gross	۰	Added to Gross	۰	Total W/H	۰	Award o	Sp Mthly e	Minor 4	Helpi	less ¢	School	• маря	¢,	Inst Adj	•]	Tort Adj	٥	Tort Bal	• Ot Ac	ther dj
۲	02/01/2021	Korean Conflict	MOHS		1	\$1,406.73						\$1,406.73														
0	02/01/2023	Korean Conflict	MOHS		1	\$1,489.73						\$1,489.73														
Display from ward Reaso titled to MO	n Earliest Cha ons)D Benefit	nged Line on t	is Award C	Display All	Award	Lines				_																
Display from ward Reason ntitled to MO eneficiary	n Earliest Cha ons)D Benefit	nged Line on t	is Award C	Display All	Award	Lines		Benefi	ciary	Туре								Amou	nt							
Display from ward Reaso titled to MO eneficiary ARY PERAL	n Earliest Cha ons DD Benefit LTA	nged Line on t	is Award	Display All	Award	Lines		Benefi Primary	ciary Bene	Type eficiary								Amou \$1,406	nt .73							
Display from ward Reaso ntitled to MO eneficiary ARY PERAL eneficiary	n Earliest Cha ons DD Benefit LTA	iged Line on t	is Award C	Display All	Award	Lines Last Paid	On	Benefi Primary	ciary Ben Paic	Type eficiary d Throu	ıgh		Pending Sus	end/Resur	ne Actio	'n		Amou \$1,406 Net E	nt 73	t		Retro	o Pa	y Date		

****How to setup when there is a <u>RUNNING AWARD</u>***

1. Choose the second line of the claim under "Claim Type."

											Тос	ols and Utilities to	support Awards
II Relationships f	or VANITA LAUF	RALEE TOUHEY F	ile Number: 66	6026304 SSN:	666026304							Veteran Summ	ary
Name TOUHEY, VANITA DNE, SPOUSE	LAURALEE	Relationship Veteran Spouse	File Number 666026304	PID 600958873 600958874	SSN 66602630 82285762	TIN 04 21					Ŀ	SSN: Gender: Birth Date:	666026304 F 08/23/1945 10/31/2018
All Awards												General POA: SC:	10/31/2010
Award Type CPD Spouse CPD Spouse	Name TOUHEY, W ONE, SPOL	ANITA LAURALEE JSE		Role Veteran Primary	File Numb 66602630	er 4	SSN 66602630- 82285762	4 1				Military Service	
All Claims												Rated Issues	
Claim Type	(Claim Status	Date of Claim	Name		Role	File Number	SSN	TIN	Jurisdiction		Pending Claim	S
PMC - Medal of H Surviving Spouse	onor -	Returned by Other User	01/05/2021	TOUHEY, VAN LAURALEE	NITA	Veteran	666026304	666026304	•	National Work Queue (499)		Veteran Flashe	s
PMC - Medal of H Surviving Spouse	onor	Returned by Other User	01/05/2021	ONE, SPOUS	E	Claimant	t	822857621		National Work Queue (499)	-	Dependents	
												Common Func	tionality

2. You should see the current running award for the claimant. Choose "**Record Decisions**" shown below.

Select	Effective	Svæ Pd	Benefit	Award¢ Basis	Award@ Gross	Added to ¢ Gross	Total¢ W/H	Awarti Net	Sp Mthly Ent	# ¢ Minor	# ¢ Helpless	# • School	IVAP *	MAPR •	Inst‡ Adj	Tort≎ Adj	i.	G	Tools and Utilities to	o support Awards
0	12/01/2019	Gulf War	Improved Death Pension		\$746.00			\$746.00	AA				\$5,783.00	\$14,742.00			1	11	• Veteran Summ	nary
0	12/01/2020	Gulf War	Improved Death Pension		\$762.00			\$762.00	AA				\$5,789.00	\$14,934.00			-		CCN-	866026304
							-	-									•		Gender:	F
Display fre	m Earliest Cha	inged Lir	ne on this Aw		Sisplay All A	ward Lines													Birth Date:	08/23/1945
		-		0																
																			Death Date: General POA:	10/31/2018
ward Rea	sons																		General POA: SC:	10/31/2018
ward Rea	sons Ird																	Ŀ	Death Date: General POA: SC:	10/31/2018
ward Rea riginal Awa eneficiary	sons rd				Benef	ficiary Type	,						Amo	unt				I.	Death Date: General POA: SC:	10/31/2018
ward Rea riginal Awa eneficiary POUSE O	sons rd , NE				Benef	ficiary Type	n ry						Amo \$695.	unt 00				I.	Death Date: General POA: SC:	10/31/2018
ward Rea riginal Awa eneficiary POUSE O	sons Ird NE				Benef Primar	ficiary Type	ry						Amo \$695	unt 00					Death Date: General POA: SC: Military Servic Rated Issues	10/31/2018
ward Rea riginal Awa eneficiary POUSE O eneficiary	sons rd NE	Fiducia	ry I	Pay Statu	Benef Primar	ficiary Type ry Beneficia Last Paid (e ry Dn	Paid	1 Throug	jh	Pend	ing Susp	Amo \$695. end/Resur	unt 00 me Action					Death Date: General POA: SC: Military Servic Rated Issues	10/31/2018
ward Rea riginal Awa eneficiary POUSE O POUSE O	sons ird NE NE	Fiducia	ry I	Pay Status	Benef Primar s	ficiary Type ry Beneficia Last Paid 0 04/01/2022	ry Dn	Paid 03/3	1 Throug 1/2022	jh	Pend	ing Susp	Amo \$695	unt 00 me Action					Death Date: General POA: SC: Military Servic Rated Issues Pending Claim	10/31/2018
ward Rea riginal Awa lenefician POUSE O lenefician POUSE O	sons ard NE NE	Fiducia	ry I	Pay Status	Benef Primar s	ficiary Type ry Beneficia Last Paid (04/01/2022	e ry Dn	Paid 03/3	1 Throug	jh	Pend	ing Susp	Amo S695	unt 00 me Action					Death Date: General POA: SC: Military Servic Rated Issues Pending Claim Veteran Flashe	10/31/2018
Award Rea Driginal Awa Beneficiary POUSE Of Beneficiary POUSE Of Re	sons rd NE NE cord Decisi	Fiducia	ry I Add	Pay Status Active New Awa	Benet Primar s	ficiary Type ry Beneficia Last Paid (04/01/2022 Decisio	e Ny On Misto	Paid 03/3	1 Throug 1/2022 Aw	jh ard His	Pend	ing Susp Retur	Amo \$695. end/Resur	unt 00 me Action rds Search					Death Date: General POA: SC: Military Servic Rated Issues Pending Claim Veteran Flashe Dependents	10/31/2018

3. Select the claim and choose "Add" so that claim is moved to the right (if it is not already on the right) as shown below. Then choose "Basic Eligibility" on the left side of the screen.

Record Decisions							
🚖 Main	Select Claims to Associate with the Award Action	n:					
Apportionments	Available Claims:			Selected Claims:			
Award Adjustments	Claim Types 🗢 Name	Claim Date	•	Claim Types PMC Medal of Measure	Name SPOLISE ONE	Claim Date Olio5/2021	Φ
Basic Eligibility			Add 📦	Surviving Spouse	SPOUSE ONE	01/03/2021	
Dependency			📢 Remo	ve			
Elections							
Financial	Display All Claims						
Institutionalizations							
Military Eligibility	Only Generate New Award Lines From:						
Military Payment Info	Generate Award Review Curre	nt/Proposed Susper	nd/Resume	Award History	Decision History		
Rating	Diaries Revert to Last	Auth Award F	Priors	Return to All Awards			
Fraud							

4. Input "**Decision**" for "Eligible Medal of Honor Survivor" this should be the only line that you need to add. You should not need to delete or add any other lines unless in the rare occasion the MOD decision line is missing. Once your decisions are input based on the specifications of your claim. Choose "**Done**" and then choose "**Return to Main.**"

ents	Selec	Decision D	Decision	Event Date	¢	Award Effective Date	🛆 Pay Gra	Amount of Amount	<u> Benefit</u>	🕈 🛆 Service P	ði.
stments		09/01/2021	Denied-Not entitled to MO ~	·			~		~		-
bility		09/01/2021	Eligible for Improved Deat ~	/ 10/31/2018		11/01/2018	~		~		1
ncy		03/25/2022	Eligible Medal of Honor St ~	/ 01/05/2021		02/01/2021	~		~	· ~	1
			r.				- F.		F	-f	-
nalizations											
ligibility											
ayment Info											

5. Choose "Generate Award."

ecord Decisions	
🚖 Main	Select Claims to Associate with the Award Action:
Apportionments	Available Claims: Selected Claims:
Award Adjustments	Claim Types ♦ Name ♦ Claim Date ♥ ♥ Claim Types ♥ Name ♥ Claim Date
Basic Eligibility	Add Add Add Add Add Add Add Add
Dependency	H Remove
Elections	
Financial	Display All Claims
Institutionalizations	
Military Eligibility	Only Generate New Award Lines From:
Military Payment Info	Generate Award Review Current/Proposed Suspend/Resume Award History Decision History
Rating	Diaries Revert to Last Auth Award Priors Return to All Awards
Fraud	

6. Choose "**Continue Generation**" unless you need to add Direct Deposit information then you would choose "**Enter EFT Address**."

Address Display		
	P Payment Address	
	POUSE ONE	
	23 AUTOMATION LN	
	HARLESTON SC 29401	
	Previous Next	
	Beneficiary	
	Payment Will Be Sent to the CP Payment Address.	
	Selecting Continue Generation Will Generate the Award.	
	Selecting Enter EFT Address Will Allow you To Change the Address Using an EFT Format.	
	If the Address Change Requires a Postal Format, Please Change the Address Using	
	the Change of Address Process in Share.	
	Selecting Cancel Generation will return you to Record Decisions.	
	Contante Entre Entre Cancer	
	Generation Address Generation	

7. This screen should come up, your award is processed and ready to be authorized. You will see that the claimant is still receiving their original benefit and the MOHP survivors' benefit has been added to their award.

In this example the claimant is now receiving \$2,168.73 which is the survivor pension rate of (\$762.00 + \$1,406.73 the rate for 2021 MOHP survivor's benefit).

Select [‡]	Effective *	Svc Pd	Benefit 🗘	Award \$	Award Gross 🖨	Added to Gross \$	Total ≑ W/H	Award \$	Sp Mthly Ent	# Mino₽	# Helplesङ	# School♥	IVAP +	MAPR +	lnst Adj≑	Tort Adj	Tort Bal ≑	Other \$
0	12/01/2019	Gulf War	Improved Death Pension		\$746.00			\$746.00	AA				\$5,783.00	\$14,742.00				
0	12/01/2020	Gulf War	Improved Death Pension		\$762.00			\$762.00	AA				\$5,789.00	\$14,934.00				
0	02/01/2021	Gulf	MOHS		\$2,168.73			\$2,168.73	AA				\$5,789.00	\$14,934.00				
ward Reaso riginal Award	ons d					anafician <i>t</i> Truc								Amount				
Award Reaso Driginal Award Beneficiary	ons d				В	eneficiary Type								Amount				
Award Reaso Driginal Award Beneficiary SPOUSE ONI	ons d				B	eneficiary Type imary Beneficiary	/							Amount \$695.00				
ward Reaso riginal Award Beneficiary POUSE ONI Beneficiary	ons d E	iduciary	Pay Stat	us	B Pr Last Paid O	eneficiary Type imary Beneficiary n Pai	/ d Througi	n	Pending Sus	pend/Re:	sume Action	1		Amount \$695.00 Net Effe	ct	Retro	o Pay Da	te
Award Reaso Original Award Beneficiary SPOUSE ONI Beneficiary SPOUSE ONI	ens E E	iduciary	Pay Stat Active	US	B Pr Last Paid O 03/01/2022	eneficiary Type imary Beneficiary n Pai	/ d Throug! 8/2022	'n	Pending Sus	pend/Re:	sume Action	ı		Amount \$695.00 Net Effer \$18,749.4	ct 19	Retro 02/01	Pay Da /2021	te