



PENSION AND FIDUCIARY SERVICE

PMC VSR Advanced Core Course
Phase 5: Stages of a Claim
Part 5: Award Adjustments

Phase 5, Part 5a Knowledge Check Preparation

Appendix C

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Version 1.0

Phase 5, Part 5a Knowledge Check Preparation
Appendix C

Phase 5, Part 5a Worksheet

For questions 1 and 2, use the following table to show your work.

1. What are the qualifying medical expenses?
2. What is the evidence provided for the medical expenses?

Medical Expenses:

Description	Amount Paid	Date Paid	Provider	Paid For	UME or CME?

3. What is the amended income information?
4. What is the IVAP based on the amended income and expense information?
5. What is the payment date (Financial Decision Effective Date) for this change?
6. Will the amended IVAP result in increase or decrease of the pension rate?
Provide rationale.
7. What is the amended net worth?
8. Is the net worth a bar to benefits? Provide rationale.