**PMC VSR Advanced Core Course**

**Phase 6: Appendix A –**

**Process Medicaid Approved Nursing Facility Adjustments Practice Exercise Worksheet**

**June 2024**

Activity 1 - Practice Exercise Questions

**Directions**: Based on the material covered, provide answers for the following.

**Question 1**

A Veteran with a running award submits VA Form 21-0779, Request for Nursing Home Information in Connection with Claim for Aid and Attendance, showing he is now in a Medicaid approved nursing home. The Veteran also submits a Medical Expense Report and VA Form 21-4138: Statement in Support of Claim, requesting pension be reduced to $90. The Veteran is currently receiving pension with 1 dependent (spouse).

**Is the Veteran eligible for the Medicaid status rate ($90)?**

***Answer****:*

**Question 2**

Veteran’s original pension claim, received on October 14, 2021, has no dependents, resides in a Medicaid approved nursing home, and has applied for Medicaid. Nursing home is on Medicare.gov website. The Veteran’s Medicaid application is pending

**Would you pay Medicaid rate of $90? If so when?**

***Answer:***

­­­­­­­­­­­­­­­­**Question 3**

A Veteran with no dependents is receiving maximum pension benefits with prospective medical expenses based on assisted living fees since 2018.  In May 2022, VA is notified by the administrator of a nursing facility that the Veteran entered a Medicaid approved nursing facility on January 15, 2022; and the Veteran has been approved for a Medicaid plan.

**What action would you take?**

**Answer:**

**­­­­­­­­­­­­­­­­­Question 4**

A Veteran with no dependents is receiving maximum pension benefits with prospective medical expenses based on assisted living fees since 2018.   In May 2022, VA is notified by the administrator of a nursing facility that the Veteran entered a Medicaid approved nursing facility on January 15, 2022 and the Veteran has been approved for a Medicaid plan.  The administrator also indicates that the Veteran left the previous assisted living facility in June 2020.

**What action would you take?**

***Answer:***

Guided Practice Exercise

**Directions**: Based on the material covered, provide answers for the following.

1. What is the correct EP for the Medicaid adjustment claim?
2. Based on the claim submitted, is due process needed prior to processing the Medicaid reduction?
3. Is the Veteran’s nursing home Medicaid approved (confirm Medicaid status)?
4. What is the effective date the Veteran was approved for Medicaid?
5. What is the effective date to reduce the Veteran’s rate to Medicaid status rate, $90?