Pension and fiduciary service

PMC VSR Advanced Core Course

Phase 5: Stages of a Claim
 Part 1: Determine Eligibility

Lesson 1: Initial Screening Policies for Applications

Appendix A

April 2020

Practice Exercise Worksheet

Answer the following questions.

**Question 1:** True or False: One of the characteristics of a substantially complete application is to include sufficient service information.

**Answer:**

**Question 2:** A claim received on a prescribed form, missing a signature is considered\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

1. Request for Application
2. Incomplete Application
3. Intent to File
4. Complete Application

**Answer:**

**Question 3:** True or False: A signature by thumbprint may be an acceptable form of a signature.

 **Answer:**

**Question 4:** When VA forms are not submitted by a VSO representative, the outdated form may be accepted for \_\_\_\_\_ months after a revision of a form to allow for depletion of existing stock of forms and/or system updates.

 **Answer:**

**Question 5:** True or False: Informal claims did not protect a claimant’s Date of Claim.

 **Answer:**

**Question 6:** List one circumstance in which a prescribed form is not required.

 **Answer:**

**Question 7:** What are the four ways to submit an ITF?

**Answer:**

**Question 8:** When is the claimant required to submit a prescribed form after submitting a successful active ITF?

 **Answer:**

**Question 9:** True or False: ITF applies to requests for dependency.

**Answer:**

**Question 10:** True or False: A request for application will not protect the date of claim.

 **Answer:**