VBMS- R Import Evidence Tab Job Aid
Transferring Evidentiary Data from VBMS Core to the VBMS-R Import Evidence Tab

Background

The Office of Benefits Automation (OBA), in collaboration with the Office of Business Integration and Subject Matter Experts from Compensation Service, Pension & Fiduciary Service and Rating Veterans Service Representatives (RVSRs) from the field, have developed enhanced Automated Evidence Upload functionality in Veterans Benefits Management System – Rating (VBMS-R).

On January 28, 2024, VBMS Release 32.7 will implement an automated solution that will allow claims processors to identify and easily transfer evidentiary data from VBMS Core to the VBMS-R Import Evidence tab.

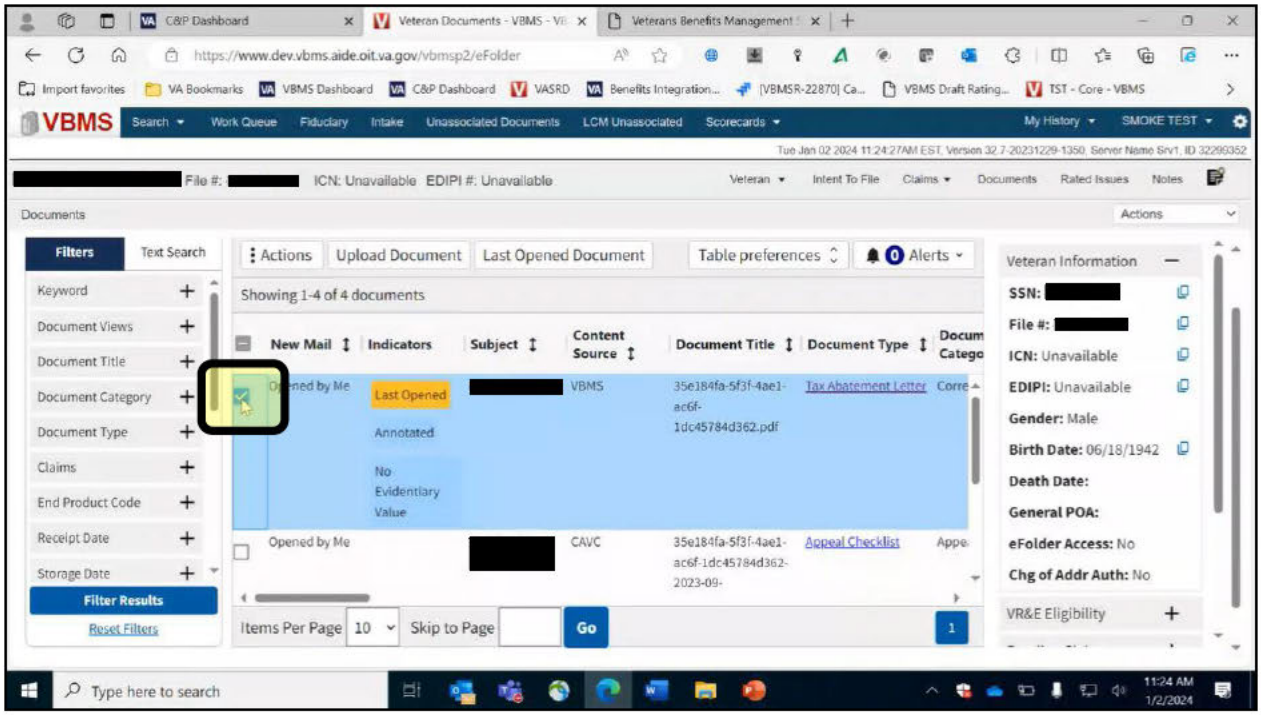
This update will allow claims processors to send evidence to the Import Evidence tab while performing their review. This enhancement will improve workflow and help to minimize duplication of efforts, while improving accuracy for rating decisions.

This job aid provides information on how to use this tool in VBMS Core.

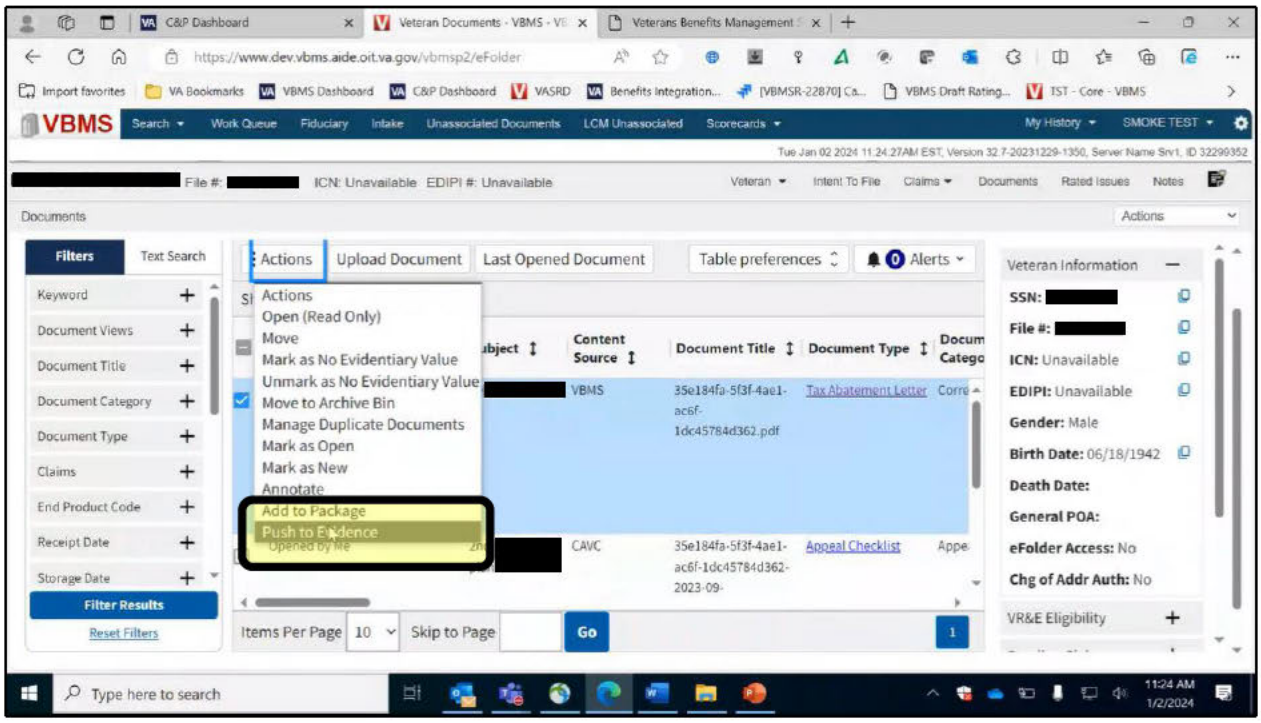
Note: the VBMS images on the following pages illustrate fictional Veterans.

Instructions

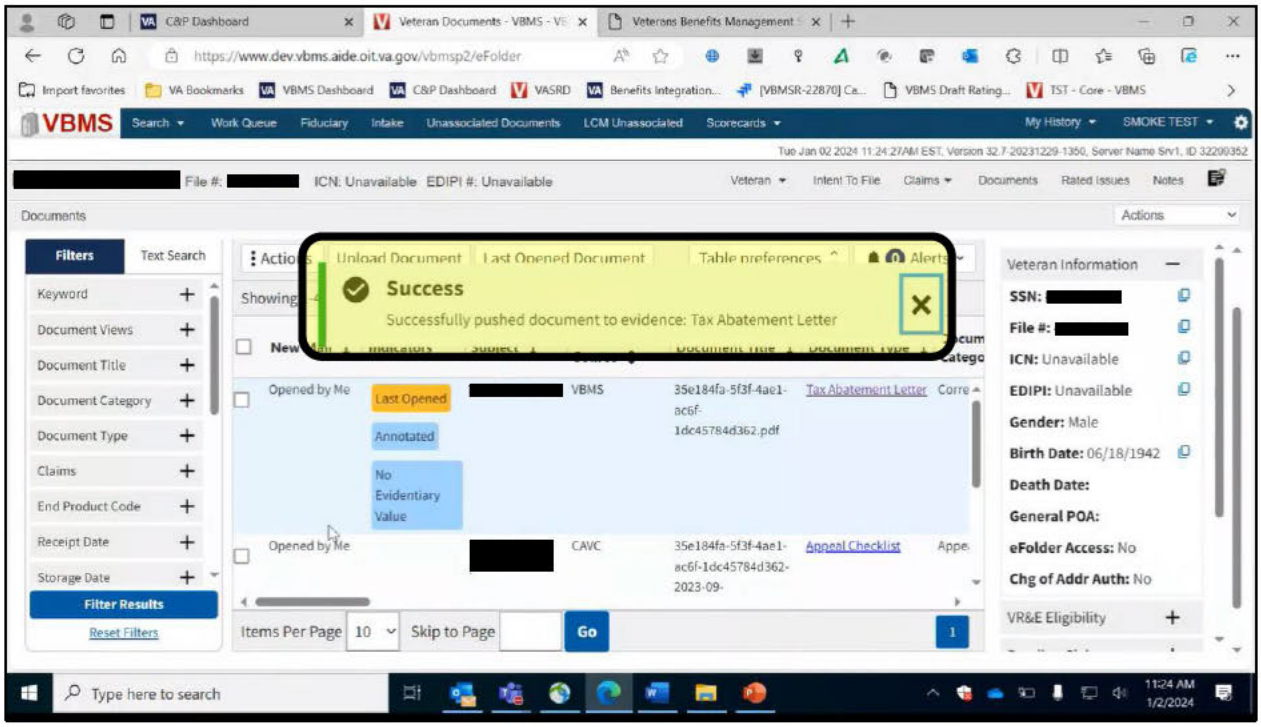
Option 1: From VBMS-Core, select the document to be transferred to VBMS-R:

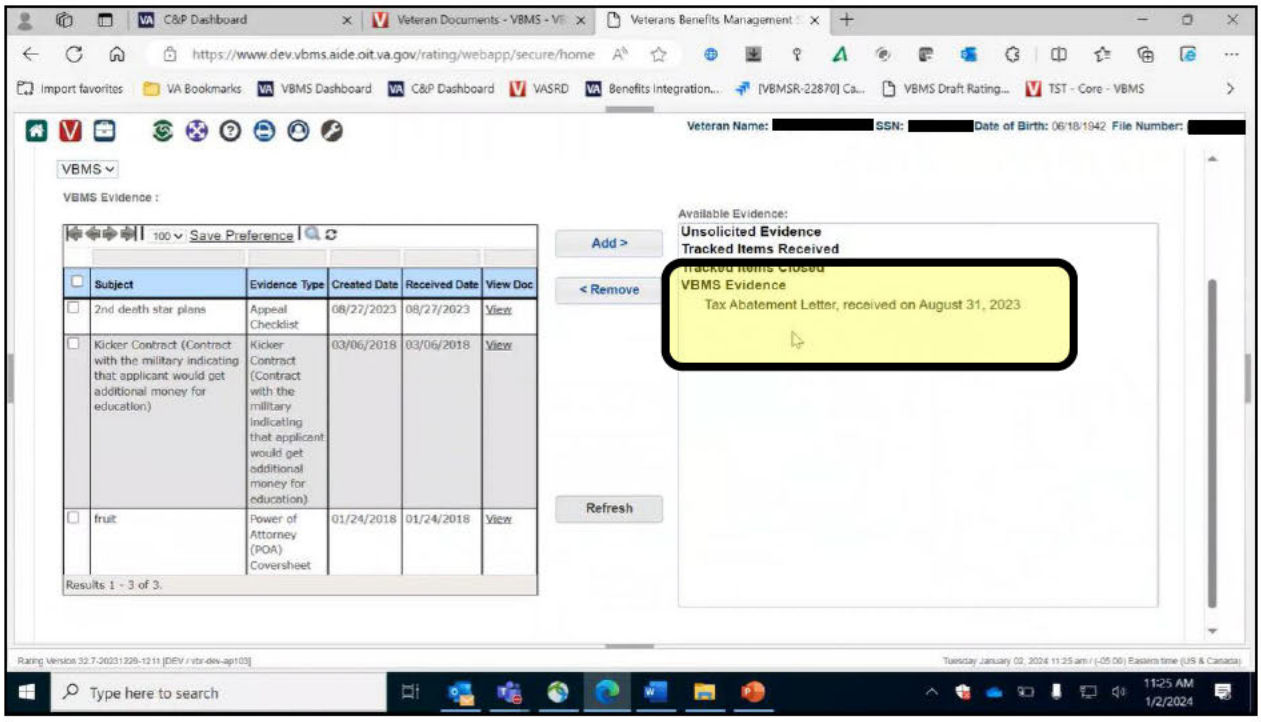


Then, from the "Actions" drop-down menu, select "Push to Evidence."

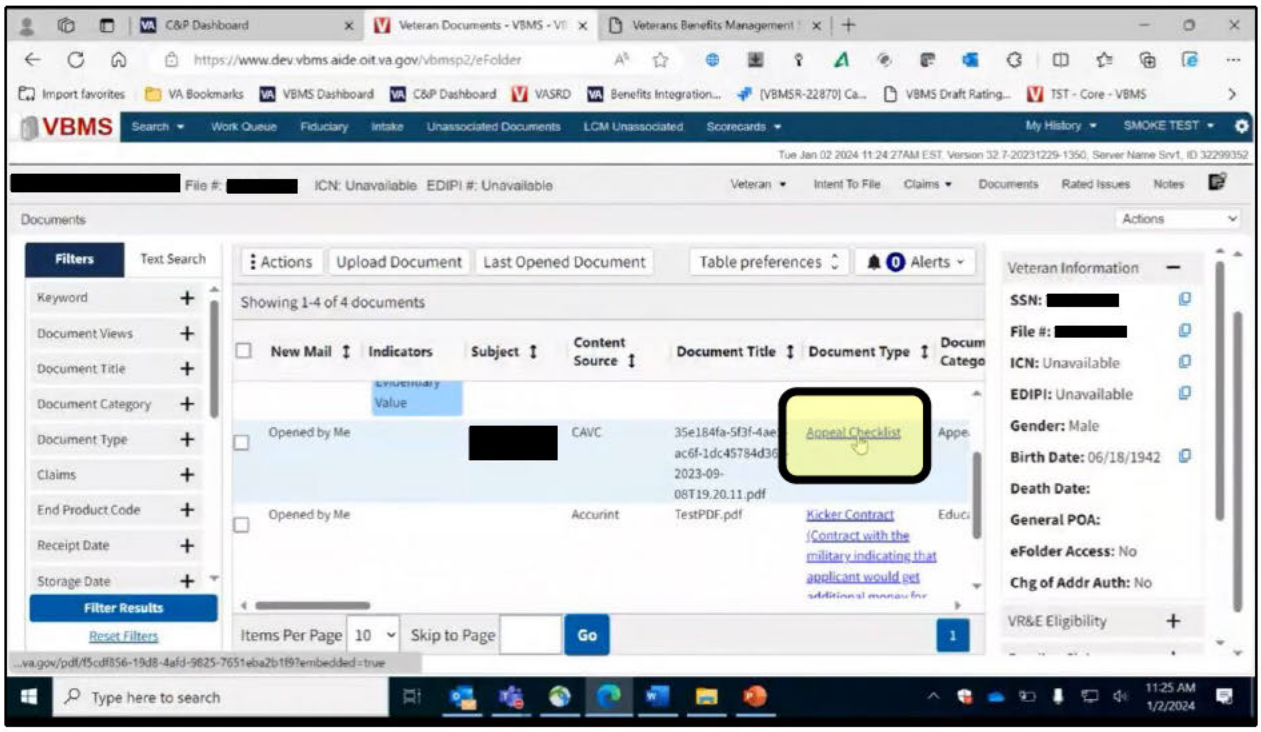


A dialog box will appear to advise that the document was pushed successfully, and the file will appear in VBMS-R:

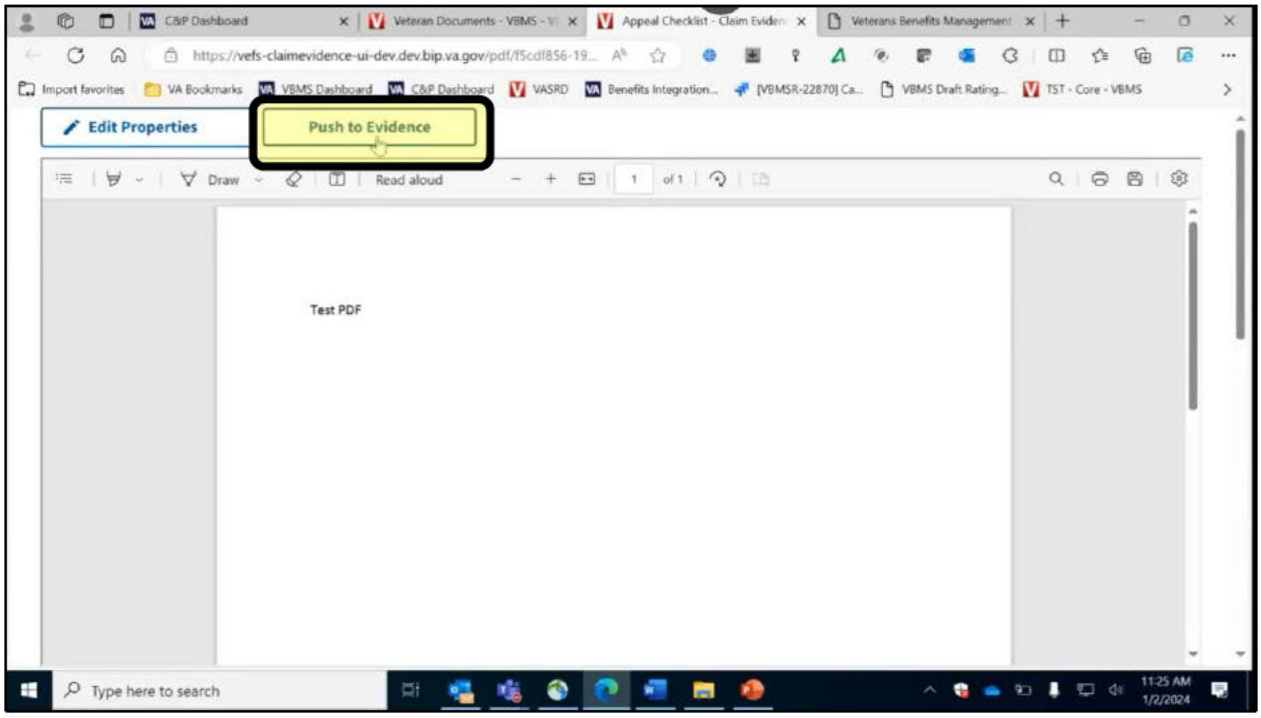




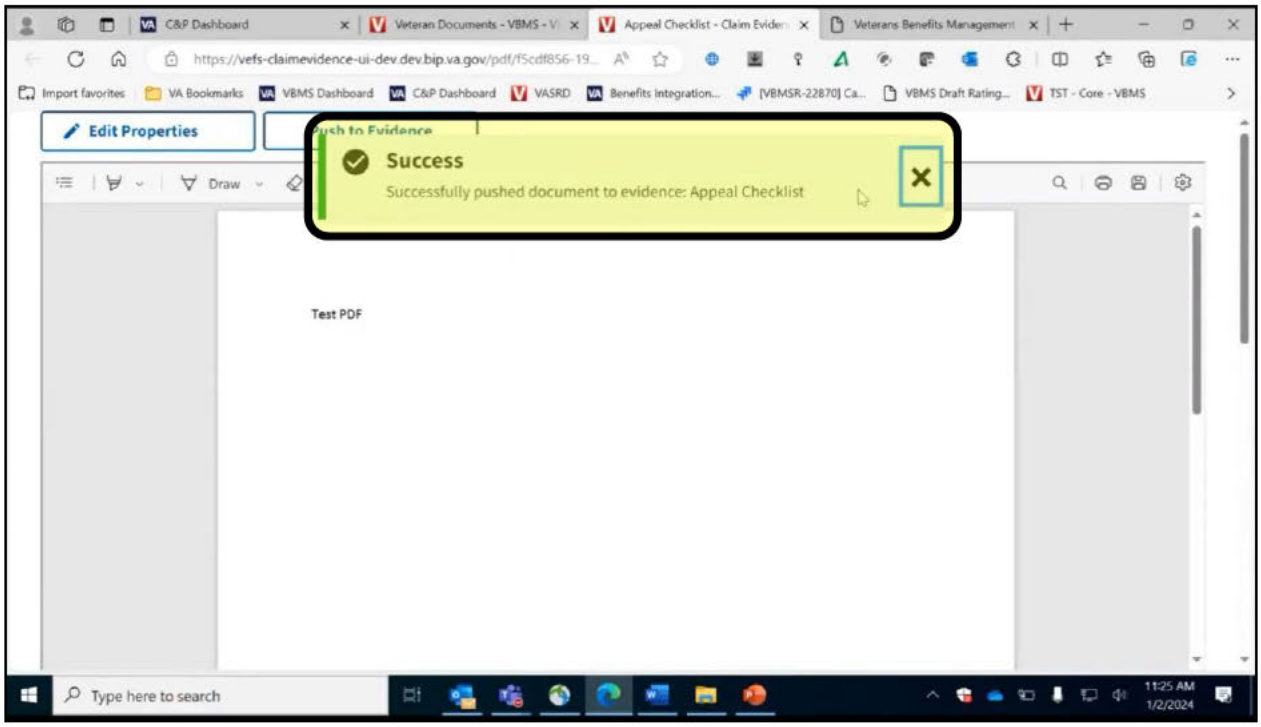
Option 2: From VBMS-Core, open the document to be pushed to VBMS-R:



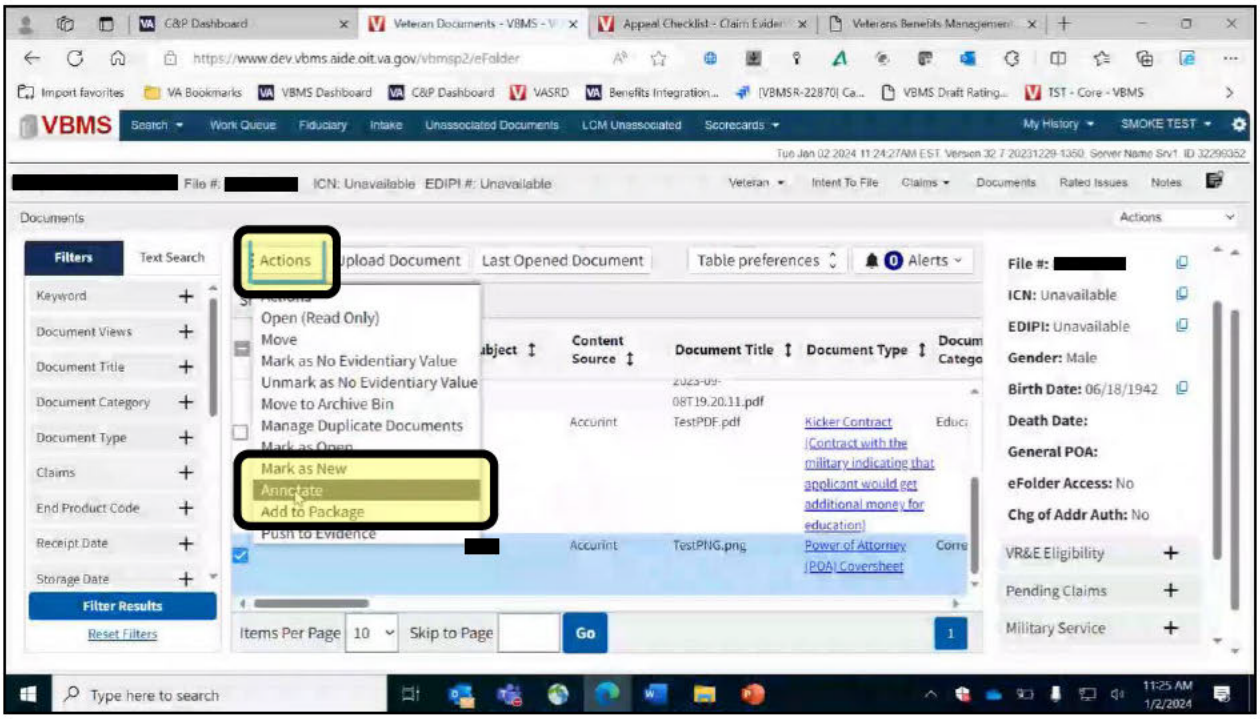
After the document appears, click the “Push to Evidence” button:



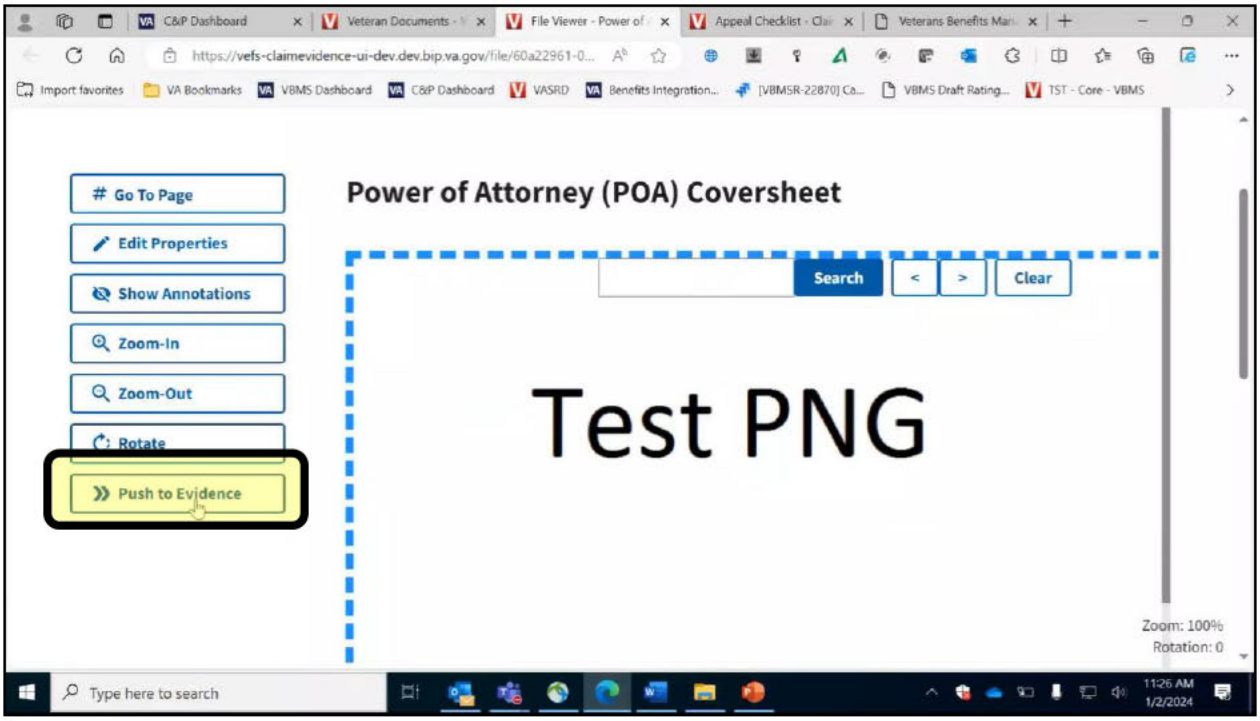
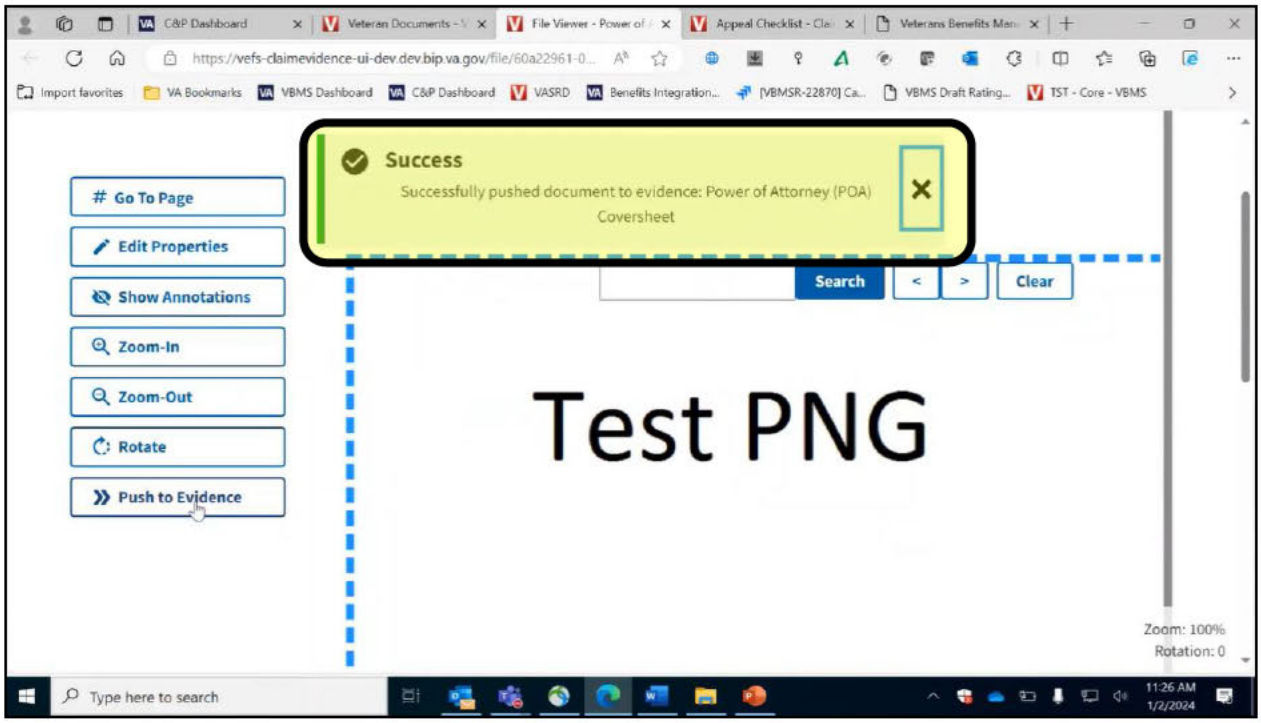
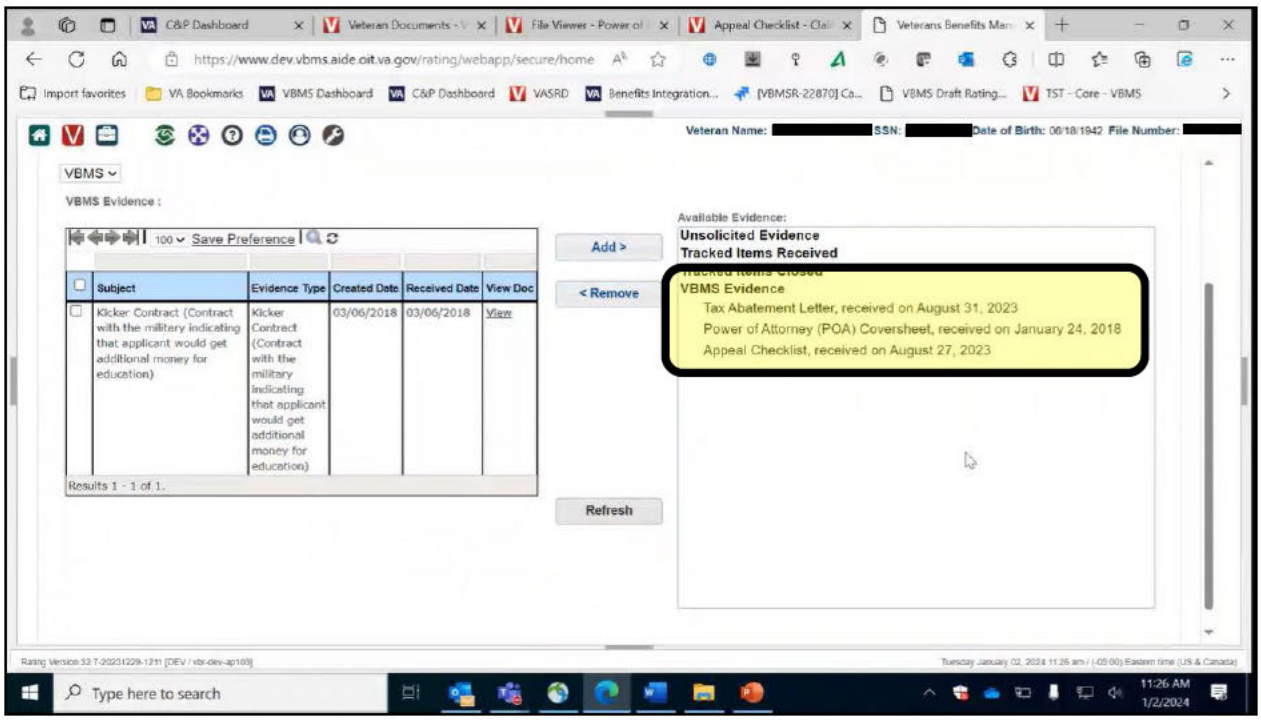
A dialog box will appear to advise that the document was pushed successfully, and the file will appear in VBMS-R:



Option 3: From VBMS-Core, select the document to be transferred to VBMS-R, and from the “Actions” drop-down menu, select “Annotate.”



Annotate the document as desired and select “Push to Evidence” upon completion: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