Reporting and Dashboards

Resource Document

**Trailhead:**

Salesforce trailhead provides a general overview of the report and dashboards tool. The below link will cover the following topics:

* Introduction to Reports and Dashboards in Lightning Experience
* Create Reports with the Report Builder
* Format Reports
* Visualize Your Data with the Lightning Dashboard Builder

<https://trailhead.salesforce.com/content/learn/modules/lex_implementation_reports_dashboards>

**Salesforce YouTube Channel:**

Salesforce is a customer relationship management solution that brings companies and customers together. It's one integrated CRM platform that gives all your departments — including marketing, sales, commerce, and service — a single, shared view of every customer.

The Salesforce YouTube Channel provides helpful videos on how to navigate salesforce. The below YouTube links specifically cover content on the report and dashboards tool.

* **Build a Dashboard** (<https://youtu.be/git_DC9tl6w>)
* **Build a Report** (<https://youtu.be/FprCnEnz07U>)
* **Filter Report Data** (<https://youtu.be/knMFtKamPUM>)
* **Manage Reports and Dashboards Folder** (<https://youtu.be/erBROh1kH1w>)
* **Add Filter Logic** (<https://youtu.be/n6ht2schjJ4>)
* **Make Data-Driven Decisions with Reports and Dashboards** (<https://youtu.be/Qqtk-duy5ig>)

**FAST Data Dictionary**

The FAST data dictionary is a set of information describing the contents, format, and structure of the database and the relationship between its elements, used to control access to and manipulation of the database.

