**DEPARTMENT OF VETERANS AFFAIRS**

**Veterans Benefits Administration**



# Standard Operating Procedures Education Service

**Fiscal Year 2023 National Training Curriculum**

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# Purpose

The purpose of this document is to provide the requirements of the FY23 National Training Curriculum (NTC) for Education Service (EDU) employees located at the Regional Processing Offices (RPOs) and in Education Service Central Office. Training assigned under the NTC ensures accurate and consistent learning is delivered appropriately to employees based on position type.

The National Training Team – Processing, located in Education Service, is responsible for establishing the NTC for technical positions and ensuring annual participation of all eligible employees. RPO Directors, Education Officers (EOs), and EDU Central Office Management are required to support the implementation of this VBA requirement. The completion date for all training is **Friday, September 29, 2023,** unless otherwise determined by Education Service leadership.

# Background

The National Training Curriculum (NTC) is a Veterans Benefits Administration (VBA) mandate requiring training appropriate to address skill enhancement for all technical employees. NTC topics identified consist of issues of high interest and/or quality concerns. The NTC are courses in addition to VA’s annual mandatory training requirements, i.e., Privacy Act, I CARE, Workplace Harassment…, etc. Employees identified to take training under the NTC are still required to complete the VA annual mandatory training.

Education Service (EDU) has three National Training Teams which are responsible for planning, developing, and executing learning and development strategies aimed at Education Service Employees in the field and Central Office and for the planning, developing, and executing learning and development strategies aimed at training institutions and other identified stakeholders.

The National Training Team – Processing (NTT-P) is responsible for the training content development of the education claims processing employees in the field. The NTT-P develops and implements the NTC for claims processing, which is critical for the technical staff in the field. The NTT-P also implements the NTC for the EDU staff in Central Office. The NTT-P is also responsible for monitoring employee development for Education Service Central Office employees.

The National Training Team – Compliance (NTT-C) is responsible for the training content development of the Approval, Compliance, and Liaison (AC&L) employees in the field. The

NTT-C develops and delivers national training for the AC&L field staff in support of strategic hiring initiatives; implements the national training curriculum for technical field staff; plans and supports the annual AC&L Learning and Development Conference, as well as coordinates support for national compliance conferences and training events.

The National Training Team – Schools (NTT-S) is responsible for the training content development for SCOs, SAAs, and other external stakeholders. The NTT-S develops and delivers national training at local and national conferences and training events. The NTT-S is responsible for ensuring SCOs meet their annual training requirements as required by statute (or law).

# Introduction

This standard operating procedure (SOP) explains the process of executing the NTC as per VBA requirements and EDU guidelines. The intent of this SOP is to ensure the proper coordination and facilitation of the NTC with the Office of Talent Management (OTM), EDU Central Office, and Regional Processing Offices. This SOP is effective upon receipt.

# Training Audience

The objective of the NTC is to equip employees with the necessary technical capabilities to accomplish the Department’s mission to enhance the delivery of quality service provided to Service members, Veterans, and their dependents.

# Technical Positions

**Education Division Processing Field Staff:**

* Veteran Claims Examiner (VCE),
* Senior Veteran Claims Examiner (SVCE),
* Lead Senior Veteran Claims Examiner (L-SVCE),
* Education Quality and Training Specialist (EQTS),
* Education Case Manager (ECM),
* Education Call Center Technician (ECCT)
* Supervisory Veterans Claim Examiner
* Management Analyst

**Education Service Central Office Staff:**

* Supervisory Management & Program Analyst
* Management & Program Analyst
* Training Specialist
* Public Affairs Specialist
* Statistician

# CORE Technical Training Requirements (CTTR)

Employees identified under the NTC must complete a minimum of 24 hours of training each fiscal year to comply with VBA and EDU requirements.

There are two categories of training curricula under the NTC: mandated and station-determined, as described below:

1. **Mandated Training** – Education Division Processing Field Staff will have 18-hours of required training on specific topics derived from emerging issues, new legislative changes, policy or procedural advisories, and other training deficiencies or reminders and recurring mandated topics. Education Service will deploy a minimum of 10 hours of training content per year. Education Service Central Office Staff will only have 6 hours of required training.
	1. **Error Trend Analysis Training (ETAT)** – 8-hours of required training based on identified quality error trends that merit local or national training. ETAT may be identified locally based on quality reviews or nationally based on the results and reports of the National Quality Assurance Team.

**Note**: ETAT training only applies towards Education Division Processing Field Staff and does not apply for Education Service Central Office Staff and during the year, Education Service may mandate additional training to address specific agency and department needs. Any training hours which exceed the established training hour requirement may be applied toward the station-determined training requirement. The number of hours required annually does not remove the need to complete all mandated training.

1. **Stationed Determined Training** – 6-hours of training for Education Division Processing Field Staff and 18 hours of training for Education Service Central Office Staff based on professional development and/or Ad Hoc training deemed necessary. Station Determined Training hours are training hours that are assigned by the field manager as local team and/or individual training needed. Attendance should be tracked as proof of training, which may include an electronic sign-in sheet and/or an e-mail roster.

**Note**: For employees to receive NTC credit, all elements within the Talent Management System (TMS) item should be completed and self-certified; to include a level 1 survey and a level 2 assessment.

# Education Service Employee Responsibility

Education Service strategically identifies and develops a centralized training plan for all employees. The training plan is deployed in the form of job-specific checklists which indicate the number of training hours required to be completed throughout the fiscal year.

All employees should adhere to the training requirements identified on the job-specific checklists. The “Mandated” training hours will be assigned by EDU via cohorts, curricula, and assignment profiles created in the Talent Management System (TMS). TMS Administrators and assigned EQTS staff will assign “Stationed Determined” training hours to each employee as determined locally.

# Make-up Training

Employees are required to complete all mandated items listed in the NTC under the corresponding curriculum for each position type. Each RPO must establish instructions for providing make-up training sessions for employees who missed mandated scheduled training. Instructions must also include the following requirements in the instructions for make-up training:

* Instructors will use the same lesson plan, PowerPoint, trainee handout, job aids, scenario exercise, or assessment, if applicable. (This includes completing online exercises and/or evaluations.)
* If a recorded session is utilized during a make-up session, a Subject Matter Expert (SME) familiar with the training topic must be made available as a point of contact, during the training or immediately following, for a question-and-answer period. In this instance, test questions and the course evaluation must be available to the student(s) and completed at the conclusion of the training session.
* It is EDU’s expectation for make-up sessions to be completed within two weeks of the training (exceptions are allowed as needed). There are no exemptions.
* Training must be recorded in TMS and include proof of trainee attendance, such as a level 1 survey or a self-certification object. RPOs must retain the sign-in roster or an electronic (e-mail) version as proof of training used to document the facilitator’s name, course title and date, and employee name(s).

# Education Division Management Responsibility

Stationed Determined training developed in the field should supplement the “Mandated” training assigned nationally by EDU Central Office. Education Division field managers must collaborate with local TMS Administrators and EQTS Teams to ensure local training and other station-approved training are accurately assigned and completed in TMS.

# Training Coordinator and TMS Administrator Responsibility

Training Coordinator and TMS Administrators should adhere to the NTC coordination process for assigning and tracking the NTC using TMS. The Training Coordinator or designated TMS Administrator identifies employees by their job positions and adds each employee to the TMS Cohort designated by job position. The CTTR for each position will automatically populate on employees’ TMS My Learning Lists as training is released throughout the fiscal year.

# National Training Teams Responsibility

All National Training Teams are responsible for the development, implementation, and coordination of the national training curriculum for the technical staffs in the field and of training institutions. They will partner with OTM to update the NTC annually and will monitor training progress throughout the year. In addition, they will communicate directly with the field managers and training staff to make sure items are properly submitted in TMS and maintain all training packages on their respective SharePoint sites and/or the VBA catalog.

# The NTC Coordination Process

The NTC coordination process requires close collaboration between RPO management, Training Coordinators, TMS Administrators, and EDU Central Office to ensure it works as intended. The NTC Coordination Process requires several steps to successfully achieve the goals of the NTC.

# Training Development

All training for the NTC is developed by SMEs, based on Title 38 Code of Federal Regulations, Policies and Procedures, error trends, deficiency findings noted by the VACO Quality Assurance Team, and new legislative mandates.

The training can employ the use of a variety of media to best promote the intended learning, which includes but is not limited to:

* + **Online Training**
	+ **Instructor-led Training**
	+ **Videos/Satellite Broadcasts**
	+ **Conferences/Symposiums**
	+ **Train-the-Trainer Classroom Instruction**
	+ **EDU Local Station Training**

Upon review and approval, the training materials should be uploaded to the respective training material folder on the SharePoint site with all supporting training package documents.

# Training Packages

Training identified as meeting the criteria of the NTC should be tracked and assigned in TMS via a training package.

A training package must contain the following:

* Lesson Plan,
* Lesson Materials (i.e., Power Point),
* Learning Assessment

Optional items in a training package include:

* + Handouts,
	+ Job Aids,
	+ Scenario exercises

It will be determined, on a case-by-case basis, if a full training package is required.

# Lesson Plans

The lesson plan is a detailed description of the course of instruction to be used by the facilitator to teach the content.

OTM’s [Training Center of Excellence (TCOE)](https://vba-edt.vbatraining.org/TCOE) site houses the VBA Standardized Training Lesson Plan Template, which provides a starting point for creating your lesson plan. This document is located within the [PCES Toolkit](https://vba-edt.vbatraining.org/tcoe/SitePages/SystemFramework/PCESToolkit.aspx)

* + In the lesson plan you will provide:
		- The estimated time it will take to complete the training
		- The purpose of the lesson
		- Any prerequisite training requirements
		- The target audience for the lesson
		- The references for the lesson
		- The lesson’s objectives
		- A description or list of materials and equipment needed to successfully present the lesson
		- Any post-training requirements
		- Instructor notes

**Note**: Education Service has a Training Development Template folder for all training materials, located on the Education Service SharePoint site. Contact the respective Training Team for access.

# Lesson Materials

* + The lesson materials are used to conduct the course of instruction (i.e., a PowerPoint, trainee handout, job aid, and/or a scenario example).
	+ All lesson materials created must meet the provisions outlined under Section 508 compliance. (See Appendix B)
	+ Detailed information to develop Section 508 compliant training can be found on the [Education Service SharePoint site](http://vaww.infoshare.va.gov/sites/educationservice/225/225A/DoD%20Training%20Material/Forms/AllItems.aspx?RootFolder=%2Fsites%2Feducationservice%2F225%2F225A%2FDoD%20Training%20Material%2FTraining%20Development%20Resources&amp;FolderCTID=0x012000F19918E0BF14D848929C308E63ED448D&amp;View=%7b5419FE68-0B1C-4E3B-A320-8CFC47607F5F%7d&amp;InitialTabId=Ribbon%2EDocument&amp;VisibilityContext=WSSTabPersistence).
	+ The TCOE site houses the [VBA Standardized Training PowerPoint Template](https://vaww.infoshare.va.gov/sites/educationservice/225/225A/DoD%20Training%20Material/Forms/AllItems.aspx?RootFolder=%2Fsites%2Feducationservice%2F225%2F225A%2FDoD%20Training%20Material%2FTraining%20Development%20Resources%2FTraining%20Development%20Templates&amp;FolderCTID=0x012000F19918E0BF14D848929C308E63ED448D&amp;View=%7B5419FE68%2D0B1C%2D4E3B%2DA320%2D8CFC47607F5F%7D), which provides a starting point for creating your lesson materials.
	+ The TCOE sites below also provide additional guidance for developing a lesson and other instructional materials (such as job aids and reference sheets):
		- [Design Training and Assessment Materials](https://vba-edt.vbatraining.org/TCOE/SitePages/SystemFramework/Create_2.aspx) (Materials to Address Need)
		- [Develop Training and Assessment Materials (Materials to Improve Performance)](https://vba-edt.vbatraining.org/TCOE/SitePages/SystemFramework/Create_5.aspx)
		- [Design Performance Support Tools](https://vba-edt.vbatraining.org/TCOE/SitePages/SystemFramework/Create_3.aspx) (Materials to Address Need)
		- [Develop Performance Support Tools](https://vba-edt.vbatraining.org/TCOE/SitePages/SystemFramework/Create_6.aspx) (Materials to Improve Performance)

# Lesson Assessment

* + The assessment measures the effectiveness of the course instruction through short objective-type questions.
	+ Assessment questions should be focused on testing the student’s knowledge and use of the information.

**Credit for Station-Determined Training**

For Station-Determined training credit to be awarded:

* + Stations should submit a complete and approved training package to the respective National Training Team SharePoint site,10 business days prior to the training event.
	+ The National Training Team - Processing completes the TMS Item Request Form and submits it to VBATMSHELP.VBAVACO@va.gov 5 to 7 business days prior to the training event.
	+ The National Training Team will provide confirmation to the submitting RPO that the training item request has been submitted to HCS and is scheduled for completion within 5 to 7 business days of HCS’s receipt.
	+ The following signature bock will be used by the National Training Team - Processing and should be added to email used for sending NTC item requests:

Education Service

National Training Team – [*NTTP Team Member Initials*]

Email: VAVBAWAS/CO/EDUCATION SERVICE TRAINING



* + If the station-determined training meets a national need, the training materials will be added to the [VBA Learning Catalog](https://vba-tpi.vbatraining.org/lc/?AspxAutoDetectCookieSupport=1).
1. The lesson in the Education NTC must be taught in accordance with the approved lesson plan. For example, if the lesson plan states that the lesson is “instructor-led,” then it must be taught in an instructor-led modality. Similarly, if there is a practical exercise in the lesson plan, it must be used in the training session. Videotaped or recorded training sessions must have an instructor available to address questions either during the session or immediately afterwards, to ensure individual inquiries are addressed.
2. Employees assigned to a cohort will receive training requirements on their To-Do-List in TMS. Additional proof of attendance for instructor-led items is recommended for verification of training. RPOs must retain the sign-in sheets, or an electronic version, to document the course title and employee participation in instructor-led training for a period of 3 years after the date of the training.
3. All instructor-led training will include an assessment and a course survey to rate the training content and instructor performance. These should be completed at the conclusion of training or within 1-2 days after the conclusion of training. The assessment and survey will appear on the employee’s To-Do-List in TMS.
4. Designated local TMS administrators will place the appropriate employees in TMS cohorts (groups of people), established specifically for each job position, and, likewise, must remove employees as they leave their position. Each cohort will be linked to the proper mandated curriculum, and the mandated item assignments will be automatic once an employee is added to the cohort. This allows the designated TMS administrators to move employees in and out of cohorts and associated curricula when they change positions (refer to the Education NTC Class Assignment Job Aid) on the [Training Center of Excellence (TCOE) website](https://vba-edt.vbatraining.org/TCOE/SitePages/Home.aspx).
5. External Training Eventsshould be approved by immediate supervisors as stationed determined. To receive NTC credit for an external training event, supervisors should submit the approved training to the local TMS administrator, who will create the item in TMS. If a self-certification is added to the item, the administrator will assign the item to the employees for completion. If station selected NTC credit is required, the item number must be provided to the national Education Service training team for approval. If approved, the Education Service training team will submit the request to HCS to add the item to the NTC Reporting Application as station selected.

# Credit Awarded to Instructors

Instructors may be granted up to 6 hours of station-determined credit annually for preparation and instructional time. Training credit may be recorded under TMS item number VA 4057413 (Preparation and Instruction of Education Service Training).

**Instructions**: TMS Administrators can award this 1-hour item to instructors for time spent preparing for training and instructing employees. The item can be awarded up to 6 times during the fiscal year, for a maximum number of 6 hours, which will count toward the station determined NTC requirement.

# Assigning Training in TMS

The National Training Team will complete the TMS Item ID Request Form for each training package created and/or received from the field and will send the request to VBATMSHELP.VBAVACO@va.gov.

All mandated training items will be assigned to employees by the National Training Teams, to ensure consistency in the field.

# Training Completion Status

The National Training Teams will monitor the training quarterly and notify each office of training deficiencies after running a TMS or NTC Progress Report.

Supervisors are encouraged to monitor training completion on a regular basis to ensure that progress is made throughout the year. Reports can be generated using the links found on the [Education NTC Progress Report Job Aid](https://vba-media1.vbatraining.org/VBA_Learning_Catalog/EDT/Job_Aids/EDU_NTC_Progress_Report_Job_Aid.pdf) on the TCOE.

# VBA Learning Catalog

The VBA Learning Catalog is an online training catalog organized specifically to support the way VBA structures and manages its training programs. The training catalog is the designated focal point to recognize the target areas of Education Service training items. Searchable functions identify mandated items and target audiences. Items are also searchable by job position, TMS item number, curriculum, etc. Authorized curriculum items will be listed in the VBA Learning Catalog. Other training sources identified in TMS may also be used. Some approved items may not be in the VBA Learning Catalog, such as external events or local station-determined training items.

# Annual Training Requirements & TMS Cohorts & Curriculum

The NTC is intended to ensure journey-level employees are properly trained and technically capable of performing their duties. Journey-level employees are staff members who are no longer in “Trainee” status as determined by applicable training requirements.

Typically, employees fall under the NTC requirement after their first 12 months or after entry level training is completed, whichever occurs first. Local TMS administrators will assign and maintain employees in the proper employee cohort for proper curriculum assignments and oversight.

## Note: New RPO employees who are within the first 12 months of employment are considered in a trainee status and, therefore, are not required to train under the NTC guidelines. RPO supervisors are responsible for monitoring trainees.

The following tables list the annual training requirements, as well as TMS cohorts & curricula for the technical positions required to adhere to the NTC.

* TMS Cohort - generally a group of employees in the same job position or with a specific duty or assignment.
* TMS Curriculum (Curricula) - the associated planned sequence of instruction (i.e., a group of items, requirements, or sub-curricula). Curricula organize items into a group so that the items can be assigned to users and tracked more easily.
* TMS Item - a container for a unit of learning that you can assign to a user and track its completion. It can be a book, video, course, document, or anything else that can be assigned to a user for learning purposes.

# Education Processing Field and VACO Staff - NTC Requirements

|  |  |
| --- | --- |
| **Education Processing Field Staff** **Non-Technical Positions** | **Annual Training****Hour Requirements** |
| Education Program Specialist (PS) (New) | 24 |
| Education Program Specialist (PS) (Experienced) | 16 |
| Education Program Specialist (PS/Clerical) (New) | 24 |
| Education Program Specialist (PS/Clerical) (Experienced) | 16 |
| Education Program Support Assistant (PSA/Clerical) (New) | 24 |
| Education Program Support Assistant (PSA/Clerical) (Experienced) | 16 |
| Education Program Support Assistant (Upstream/TIMS) (New) | 24 |
| Education Program Support Assistant (Upstream/TIMS) (Experienced) | 16 |
| Education Administrative Support Assistant (ASA/Clerical) (New) | 24 |
| Education Administrative Support Assistant (ASA/Clerical) (Experienced) | 16 |
| Education Program Support Assistant (Work-Study Coordinator) (New) | 24 |
| Education Program Support Assistant (Work-Study Coordinator) (Experienced) | 16 |
| Management Analyst – Field (New)  | 40 |
| Education Manager – Processing (New) | 40 |
| Education Manager – Call Center (New) | 40 |
| Education Manager – Processing (Experienced) | 24 |
| Education Manager – Call Center (Experienced) | 24 |
| **Education Processing Field Staff** **Technical Trainee Positions** | **Annual Training Hour Requirements** |
| Veterans' Claims Examiner (VCE) (New) | 40 |
| Senior Veterans' Claims Examiner (SVCE) (New) | 40 |
| Lead Senior Veterans’ Claims Examiner (SVCE) (New) | 40 |
| Supervisory VCE (New) | 40 |
| Education Quality and Training Specialist (EQTS) (New) | 40 |
| Education Case Manager (ECM) (New) | 40 |
| Education Call Center Technician (ECCT) (New) | 40 |
| **Education Processing Field Staff** **Technical Journey Level Positions** | **Annual Training Hour Requirements** |
| Veterans' Claims Examiner (VCE) (Journey Level) | 24 |
| Senior Veterans' Claims Examiner (SVCE) (Journey Level) | 24 |
| Lead Senior Veterans’ Claims Examiner (SVCE) (Journey Level) | 24 |
| Supervisory VCE (Journey Level) | 24 |
| Education Quality and Training Specialist (EQTS) (Journey Level) | 24 |
| Education Case Manager (ECM) (Journey Level) | 24 |
| Education Call Center Technician (ECCT) (Journey Level) | 24 |
| Management Analyst – Field (Experienced) | 24 |

|  |  |
| --- | --- |
| **Education VACO Staff** | **Annual Training Hour Requirements** |
| Supervisory Management Analyst  | 24 |
| Management Analyst – VACO  | 24 |
| Training Specialist – VACO  | 24 |
| Public Affairs Specialist  | 24 |
| Statistician  | 24 |

**Note: Non-technical positions require 16 hours each year and while they do not fall under the NTC for National Training compliance, Education Services has set a minimum number of hours which must be completed by individuals in these job positions. Additionally, individuals in non-technical positions must also complete any VA or VBA mandated learning. All employees are “under the NTC” and at the very least, are required to complete any “mandated” learning which has been assigned.**

**Note: The mandatory 24-hour requirement will be prorated for Education VACO staff who are hired during the fiscal year. The 24-hour requirement for the first year will be subtracted by 2 hours each month based on their start date, i.e., an employee who joins VACO in January of a fiscal year, would only be required to complete 18 hours.**

|  |  |  |
| --- | --- | --- |
| **Education Processing Field Staff** **Technical Positions** | **TMS Cohort** | **TMS Curriculum** |
| Education Service NTC - VCE Cohort | VBA-392 | VBA-1500 |
| Education Service NTC - SVCE Cohort | VBA-658 | VBA-1488 |
| Education Service NTC - Lead SVCE Cohort | VBA-659 | VBA-1482 |
| Education Service NTC - EQTS Cohort | VBA-660 | VBA-1481 |
| Education Service NTC - ECM Cohort | VBA-524 | VBA-1480 |
| Education Service NTC - ECCT Cohort | VBA-396 | VBA-1479 |
| Education Program Specialist (PS) | VBA-401 | VBA-1485 |
| Education Program Specialist (PS/Clerical)  | VBA-607 | VBA-1473 |
| Education Program Support Assistant (Work-Study Coordinator) | VBA-549 | VBA-1474 |
| Education Program Support Assistant (Upstream/TIMS) | VBA-548 | VBA-1487 |
| Education Program Support Assistant (Clerical) | VBA-547 | VBA-1486 |
| Education Administrative Support Assistant (ASA) | VBA-394 | VBA-1477 |
| Education Management Analyst (MA) | VBA-399 | VBA-1483 |
|  Education Service – Supervisory VCE | VBA-744 | VBA-1471 |
| Education Manager (Processing) | VBA-551 | VBA-1484 |
| Education Manager (Call Center) | VBA-663 | VBA-1478 |
| Education Service Trainee – VCE | VBA-398 | VBA-1499 |
| Education Service Trainee - SVCE Cohort | VBA-665 | VBA-1498 |
| Education Service Trainee - Lead SVCE Cohort | VBA-666 | VBA-1493 |
| Education Service Trainee - EQTS Cohort | VBA-667 | VBA-1492 |
| Education Service Trainee – ECM | VBA-400 | VBA-1491 |
| Education Service Trainee – ECCT | VBA-402 | VBA-1490 |
| Education Service Trainee - Manager (Processing) | VBA-668 | VBA-1494 |
| Education Service Trainee - Manager (Call Center) | VBA-669 | VBA-1489 |
| Education Service Trainee – Program Specialist  | VBA-608 | VBA-1495 |
| Education Service Trainee - Program Specialist (PS/Clerical) | VBA-609 | VBA-1475 |
| Education Service Trainee - Program Support Assistant (Work-Study Coordinator) | VBA-572 | VBA-1476 |
| Education Service Trainee - Program Support Assistant (Upstream/TIMS) | VBA-571 | VBA-1497 |
| Education Service Trainee - Program Support Assistant (PSA/Clerical)  | VBA-570 | VBA-1496 |
| Education Service Trainee - Administrative Support Assistant (ASA) | VBA-671 | VBA-1501 |
| Education Service Trainee – Management Analyst | VBA-574 | VBA-1502 |
| Education Service Trainee – Trainee Supervisory VCE Class | VBA-745 | VBA-1472 |
|  |  |  |

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| --- | --- | --- |
| **Education VACO Staff** | **TMS Cohort** | **TMS Curriculum** |
| Education Service – VACO – Management Analyst (MA) Cohort (NTC) | VBA-708 | VBA-1507 |
| Education Service – VACO – Training Specialist Class (NTC) | VBA-748 | VBA-1503 |
| Education Service – VACO – Supervisory Manager Analyst Cohort (NTC) | VBA-750 | VBA-1504 |
| Education Service – VACO – Public Affairs Specialist Cohort (NTC) | VBA-752 | VBA-1505 |
| Education Service – VACO – Statistician Cohort (NTC) | VBA-754 | VBA-1506 |

# Error Trend Analysis Training (ETAT)

Please note ETAT only applies to the RPOs. Both stations are required to conduct 8 hours of ETAT annually. The topics covered in these trainings are based on identified quality error trends which merit division training. Below is a table containing 6 reusable TMS item numbers that stations can use to award varying hours of credit for the ETAT conducted throughout the year.

|  |  |  |
| --- | --- | --- |
| Item # | Title | Hours |
| 4568843 | Monthly Training Meeting | .25 hours |
| 4408400 | EDU Mandatory Error Trend Analysis Training  | 0.5 hours |
| 4408401 | EDU Mandatory Error Trend Analysis Training  | 1 hour |
| 4408402 | EDU Mandatory Error Trend Analysis Training  | 1.5 hours |
| 4408403 | EDU Mandatory Error Trend Analysis Training  | 2 hours |
| 4408404 | EDU Mandatory Error Trend Analysis Training  | 2.5 hours |
| 4408405 | EDU Mandatory Error Trend Analysis Training  | 3 hours |

**Note:** The item should be recorded by a TMS administrator directly to the employees’ Learning History once training is complete. RPOs will maintain sign-in sheets and a copy of all associated training material readily available for review during site visits or for other reasons deemed necessary. Although always a good practice when there are multiple facilitators or offerings, a complete “training packet” (i.e., lesson plan) is not mandatory.

**VACO Monthly Managers Trainings**

Each month EDU leadership schedules a training event covering various topics. This training will be considered station selected training for VACO supervisory staff. Below is a table containing 4 reusable TMS item numbers that will be used to award varying hours of credit for the Monthly Managers Meetings conducted throughout the year.

|  |  |  |
| --- | --- | --- |
| Item # | Title | Hours |
| 4558231 | Education Services Managers Monthly Training  | 1 hour |
| 4558233 | Education Services Managers Monthly Training  | 1.5 hours |
| 4558236 | Education Services Managers Monthly Training  | 2 hours |
| 4624785 | Education Services Managers Monthly Training  | 2.5 hours |

# Appendix A: Training Definitions

1. **Cohort:** Group of Users
2. **Curriculum**: A planned sequence of instruction.
3. **Instructor-Led Training**: Training that is generally offered in a classroom style environment, such as new VCE training, virtual instructor-led training (VILT), webinars, etc.
4. **Journey Level (Experienced)**: An individual who has completed his or her required training in a position.
5. **Level 1 Survey**: Evaluation of the training. (Feedback/Opinion)
6. **Level 2 Assessment**: Measures learning. (Exam)
7. **Mandated Training Curriculum (MTC)**: 10+ hours of mandated technical training as identified by Education Service for Field Staff journey level employees and 6 hours of mandated technical training for Central Office employees.
8. **National Training Curriculum (NTC) Requirement**: 24 hours of required training mandated by Education Service to include 18+ hours of mandated training (including 8 hours of ETAT) and 6+ hours of station-determined training for Education Division Processing Field Staff and for Education Service Central Office Staff, 6 hours of mandated training and 18 hours of station determined training. Agency-required training for all VBA employees (see list below) does not count towards NTC requirements and must be completed in addition to the NTC requirements outlined in this SOP.

**Agency-Required Training Courses for all VBA Employees:**

* VA Privacy & Information Security Awareness & Rules of Behavior
* VBA Continuity of Operations Awareness
* S.A.V.E. Refresher Training
* Government Ethics
* Government Ethics – The Essentials
* VA Core Values Training (I CARE Recommitment)
* VA Office of Inspector General
* Records Management for All VBA Employees
* VBA Active Threat Response (ATR) Training
* Whistleblower Rights & Protections
* The EEO, D&I, No Fear, and Whistleblower Rights and Protection Policy Statement
* Harassment Prevention & Accountability Training
* No Fear
* Department of Veterans Affairs Emergency Alerting and Accountability System (EAAS)
1. **Self-Study**: Training that is self-paced and pertains to policy/procedural advisories and other mandates as directed by Education Service, RPOs, and ACLs as applicable.
2. **Station-Determined Curriculum**: 6+ hours of professional development training, as identified by the RPOs or ACLs, to enhance knowledge and skills for career growth and development.
3. **Talent Management System (TMS)**: The official system of record for all VA training accounts.
4. **Training** - Section 4101 of Title 5, United States Code, defines “training” as “the process of providing for and making available to an employee, and placing or enrolling the employee in, a planned, prepared, and coordinated program, course, curriculum, subject, system, or routine of instruction or education, in scientific, professional, technical, mechanical, trade, clerical, fiscal, administrative, or other fields which will improve individual and organizational performance and assist in achieving the agency’s mission and performance goals.”
5. **Trainee Status (New)**: The status of an RPO employee in their first 12 months in the position. The trainee status starts on the date training is assigned and ends on the last day of the 12th month, or after entry level training is completed. New employees become eligible for the NTC training requirement after the entry level training is completed.
6. **Web-Based Learning**: Online training that provides self-directed and/or self- paced training. It may be accessed in or out of the work environment.
7. **Videos/Satellite Broadcasts**: Recorded broadcast training videos provided through Talent Management System (TMS) and other platforms.

# Appendix B: Section 508 Compliance

Section 508 of the Rehabilitation Act Amendments of 1998 requires that when Federal agencies develop, procure, maintain, or use electronic and information technology, they shall ensure the electronic and information technology allows Federal employees with disabilities to have access to and use of information and data comparable to the access to and use of information and data by Federal employees who are not individuals with disabilities, unless an undue burden would be imposed on the agency.

Section 508 also requires that individuals with disabilities, who are members of the public, seeking information or services from a Federal agency, have access to and use of information and data comparable to that provided to the public who are not individuals with disabilities, unless an undue burden would be imposed on the agency.

The 508 standards require such things as text labels for graphics on web pages and desktop software that is compatible with assistive technology. All training material created under the NTC must meet all standards required by Section 508 of the Rehabilitation Act Amendments of 1998.

# Appendix C: Folder and File Naming Conventions for NTC Training Content

General guidelines for structuring folder and file naming conventions are necessary. All essential information should be listed concisely in the file name itself. This process should help you find information quickly by scanning names or by looking for dates or other identifiers in the file name, making searching and identifying files more streamlined and precise.

8 basic rules to following when structuring folder and file naming conventions for EDU:

1. Avoid long folder or file names with complex structures. Instead use names with precise information.
2. Put necessary elements in the structure for easy identification and retrieval to avoid ambiguous search results.
3. Use the underscore (\_) as an element delimiter. Do not use spaces or other characters, such as: ! # $ % & ' @ ^ ` ~ + , . ; = ) (. Some search tools do not work with spaces and should be especially avoided for internet files. Other characters may be interesting but visually confusing and awkward.
4. Use hyphens to delineate words within an element or capitalize the first letter of each word within an element. Spaces are generally poor boundaries between words and some search tools do not work with spaces.
5. Elements within the convention should be ordered logically, in specific detail of importance that you would use to normally search for a targeted file.
6. When dates are used, they should be ordered by year, month, and day.
7. Abbreviate the naming convention elements whenever possible.
8. Version control should be recorded when a document has been edited and checked back into SharePoint.

**NOTE:** A file naming convention must be utilized for each training package so that it is consistent amongst the RPOs, AC&L team members, and in the TMS item request submission. The naming convention structure must be followed below and delineated by underscore (\_) when creating folders or files:

|  |  |
| --- | --- |
| **Business Line Name:** EDU **Position Type:** VCE, ECCT, etc. **Lesson Title:** i.e., Big Pay **Mandated Training:** i.e., Mand**Lesson Description** (i.e., LP=Lesson Plan, PPT=PowerPoint, JA=Job Aid, TR=Training Reminder, HO=Handout, RG=Reference Guide, Exer=Exercise, or Asst=Assessment)Status (i.e., DRAFT, Final, Review) | **Examples:**ECCT\_MAND\_e-Benefits\_LP\_FINAL VCE\_MAND\_Date of claim\_PPT\_DRAFT ELR\_MAND\_Flight Approval\_JA |

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