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**DEPARTMENT OF VETERANS AFFAIRS**

**Pension & Fiduciary Service**

**Veteran**

Click or tap here to enter text.

**Beneficiary**

Click or tap here to enter text

**VA File Number**

Click or tap here to enter text.

**Fiduciary**

Click or tap here to enter text

**Deceased Memorandum of Record – No Reissuance Required**

Date

**INTRODUCTION**

1. Review of [Beneficiary Name’s VA system of records, document the beneficiary passed away on [Date of Death].

1. On [Misuse Determination Date], the fiduciary hub of jurisdiction determined misuse of [Beneficiary Name]’s VA benefits by [Fiduciary Name]. Since the fiduciary is an individual who served 10 or more beneficiaries during any month in which misuse occurred; or other entity serving one or more beneficiaries, the Regional Office Director will reissue benefits to the beneficiary’s successor fiduciary in an amount equal to the amount of funds misused. However, due to the beneficiary’s death, VA cannot reissue misused benefits to a deceased beneficiary.

1. In this case, the evidence of record documents that since the beneficiary is deceased, no further action is needed to reissue misused benefits.

**EVIDENCE**

|  |  |  |  |
| --- | --- | --- | --- |
| **Reference** | **Date** | **Document** | **Details - Comments** |
|  |  | VA Form 21-0820, *Report of General Information* | Deceased - First Notice of death |
|  |  | Misuse Allegation |  |
|  |  | Misuse Determination |  |
|  |  | Misuse Determination Notification |  |
|  |  | Memorandum to Finance |  |
|  |  |  |  |
|  |  |  |  |
|  |  | **Insert Additional Rows as the Case Requires** |  |

**Certified By:**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

[Fiduciary Hub Manager Name] [Regional Office Director Name]

Fiduciary Hub Manager Regional Office Director

[Hub Name] Regional Office [Hub Name] Regional Office

**REFERENCES:**

Title 38 of the Code of Federal Regulations, Pensions, Bonuses and Veterans’ Relief contains

the regulations of the Department of Veterans Affairs which govern entitlement to all veteran

benefits. 38 U.S.C. §5507, §6106, §6107(a) and 38 C.F.R. 13 contain regulations which govern benefit entitlement for reissuance of misused benefits by a fiduciary. For additional information regarding applicable laws and regulations, please consult your local library, or visit us at our web site, [www.va.gov](http://www.va.gov).