

**DEPARTMENT OF VETERANS AFFAIRS**

**Columbia Fiduciary Hub**

## 6437 Garners Ferry Rd

**Columbia, SC 29209**

In Reply Refer To:

FidHub

C 123 45 6789

Veteran, Josh

January 20, 2018

John P. Fiduciary

132 That Way

Jacksonville, FL

Dear John Fiduciary:

Our records indicate that a VA Field Examiner, Jenny Fields contacted you on January 18, 2018, to appoint you as a VA fiduciary for Josh Veteran. This letter confirms your appointment as fiduciary.

Josh Veteran currently receives $2,816 monthly in VA benefits. The beneficiary’s monthly expenses were identified and discussed during the field examination interview. As part of your fiduciary responsibilities, you must contact the beneficiary immediately to discuss and confirm the expenses shown below, and determine any other wants or needs identified by the beneficiary.

**MONTHLY EXPENSES:**

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Expense** | **Monthly** | **Balance**  **Owed** |
|  | **Rent** | **$800** |  |
|  | **Personal Needs Allowance** | **$400** |  |
|  | **Telephone** | **$65** |  |
|  | **Electricity** | **$100** |  |
|  | **Water** | **$25** |  |
|  | **Groceries** | **$300** |  |
|  | **Fiduciary Fee** | **$112.64** |  |
|  | **Totals** | **$1,802.64** |  |

**RETROACTIVE FUNDS AGREEMENT:**

Mr. Veteran expects to receive a retroactive payment of $29,540, as discussed in the field examination the funds can be conserved or used to purchase a car.

**BENEFICIARY INFORMATION:**

Beneficiary’s name: Josh Veteran

Beneficiary’s address: 222 Roundabout Way, Jacksonville FL

Beneficiary’s phone: 904-222-2222

VA file number: C 123 45 6789

If you have any questions regarding your responsibilities and the administration of the funds of the beneficiary contact the Fiduciary Hub staff by telephone at 1-888-407-0144.

If you or someone you know is the victim of financial exploitation or fraud, visit <https://www.justice.gov/elderjustice/roadmap> for assistance in reporting the incident to the appropriate federal authorities.

If you or someone you know is the victim of abuse and/or neglect, visit <https://www.justice.gov/elderjustice> for assistance in reporting the issue and resources to help the victim.

Sincerely yours,

RO Director

VA Regional Office

Enclosure: VA Form 21P-4703