Pension and fiduciary service

PMC VSR Advanced Core Course Phase 5: Stages of a Claim   
Part 5: Award Adjustments

Lesson 3: Determine Net Worth Adjustments

Appendix C

May 2022

Example No Change Letter—Net Worth

**Department of Veterans Affairs**

In Reply Refer to:

JACOB WRIGHT 330/22B

469 E ANY ST CSS TRA-123456

CIRCLEVILLE, OH 43113 WRIGHT, JACOB

Dear Mr. Wright:

We received your VA Form 21P-527EZ, *Fully Developed Claim (*FDC) Pension, on April 15, 2020. We thoroughly reviewed the information you provided and determined that no change to your benefits is necessary. Even though you reported that your primary residence is valued at $190,000.00, which is higher than on your original application for benefits, your home is not considered a countable asset for VA purposes. We were already considering the other assets you reported, and we do not consider them to be excessive.

You will continue to receive $125.00 as a veteran with no dependents.

**What Are Your Responsibilities?**

You are responsible to tell us right away if there is a change in:

* your dependent status
* your income or the income of your dependent(s)
* net worth
* medical expenses
* your address or telephone number

We attached a VA Form 21P-8768, Disability Pension Award Attachment, which explains certain factors concerning your benefits.

**If You Have Questions or Need Assistance**

If you have any questions, you may contact us by telephone, e-mail, or letter.

|  |  |
| --- | --- |
| **If you** | **Here is what to do.** |
| Telephone | Call us at 1‑800-827-1000. If you use a Telecommunications Device for the Deaf (TDD), the Federal number is 711. |
| Use the Internet | Send electronic inquiries through the Internet at <https://ask.va.gov/>. |
| Write | Put your full name and VA file number on the letter. Please send all correspondence to:  Department of Veterans Affairs  Pension Intake Center  PO Box 5365  Janesville, WI 53547-5365 |

In all cases, be sure to refer to your VA file number TRA-123456.

If you are looking for general information about benefits and eligibility, you should visit our website at https://www.va.gov, or search the Frequently Asked Questions (FAQs) at https://iris.va.gov.

We sent a copy of this letter to your representative, DAV, whom you can also contact if you have questions or need assistance.

Sincerely yours,

**RO Director**

**VA Regional Office**

To email us visit https://iris.va.gov

Enclosure(s): VA Form 21P-8768

cc: DAV

For Training Purposes Only