



PENSION AND FIDUCIARY SERVICE

PMC VSR Advanced Core Course
Phase 5, Part 1(c): Income Eligibility

Phase 5, Part 1(c) Knowledge Check Preparation

Appendix D: Answer Key

12/20/2016

Version 1.0

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Practice Exercise—Income and Expenses

Countable Income Answers

Description	Recipient	Amount	Classification
<i>Social Security</i>	<i>Veteran</i>	<i>2032.00</i>	<i>Recurring</i>
<i>Social Security</i>	<i>Spouse</i>	<i>2032.00</i>	<i>Recurring</i>
<i>Social Security</i>	<i>Child</i>	<i>838.00</i>	<i>Recurring</i>
<i>Other (Interest, dividends, or one-time payments)</i>	<i>Veteran</i>	<i>185.00</i>	<i>Irregular—annual amount</i>
<i>Other (Interest, dividends, or one-time payments)</i>	<i>Spouse</i>	<i>121.00</i>	<i>Irregular—annual amount</i>

Medical Expenses Answers

Description	Amount Paid	Date Paid	Provider	Paid For
<i>Hospital Charge</i>	<i>6,356</i>	<i>04/2015</i>	<i>Sacramento Regional Hospital</i>	<i>Veteran</i>
<i>Prescriptions</i>	<i>143.00</i>	<i>04/2015</i>	<i>Walgreen's</i>	<i>Veteran</i>
<i>Prescriptions</i>	<i>143.00</i>	<i>05/2015</i>	<i>Walgreen's</i>	<i>Veteran</i>
<i>Prescriptions</i>	<i>143.00</i>	<i>06/2015</i>	<i>Walgreen's</i>	<i>Veteran</i>
<i>Prescriptions</i>	<i>143.00</i>	<i>08/2015</i>	<i>Walgreen's</i>	<i>Veteran</i>
<i>Medicare Deduction</i>	<i>524.00</i>	<i>05/2015</i>	<i>Medicare</i>	<i>Veteran</i>
<i>Medicare Deduction</i>	<i>524.00</i>	<i>05/2015</i>	<i>Medicare</i>	<i>Spouse</i>
<i>Prescriptions</i>	<i>876.00</i>	<i>06/2015</i>	<i>Sacramento Regional Hospital</i>	<i>Veteran</i>

Appendix D: Answer Key

Description	Amount Paid	Date Paid	Provider	Paid For
<i>CT Scan with contrast</i>	<i>4864.00</i>	<i>04/2015</i>	<i>Sacramento Radiology Associates</i>	<i>Veteran</i>
<i>Prescriptions</i>	<i>253.00</i>	<i>07/2015</i>	<i>Walgreen's</i>	<i>Spouse</i>
<i>Prescriptions</i>	<i>253.00</i>	<i>08/2015</i>	<i>Walgreen's</i>	<i>Spouse</i>
<i>Prescriptions</i>	<i>253.00</i>	<i>09/2015</i>	<i>Walgreen's</i>	<i>Spouse</i>
<i>Prescriptions</i>	<i>253.00</i>	<i>10/2015</i>	<i>Walgreen's</i>	<i>Spouse</i>
<i>Prescriptions</i>	<i>253.00</i>	<i>11/2015</i>	<i>Walgreen's</i>	<i>Spouse</i>
<i>Prescriptions</i>	<i>253.00</i>	<i>12/2015</i>	<i>Walgreen's</i>	<i>Spouse</i>
<i>Outpatient Clinic</i>	<i>676.00</i>	<i>09/2015</i>	<i>Dr. Kenneth Copal</i>	<i>Spouse</i>
<i>School Physical</i>	<i>121.00</i>	<i>08/2015</i>	<i>Dr. Jennifer Niles</i>	<i>Child</i>
<i>Prescriptions</i>	<i>35.00</i>	<i>08/2015</i>	<i>Walgreen's</i>	<i>Child</i>
<i>MRI</i>	<i>3954.00</i>	<i>10/2015</i>	<i>Sacramento Radiology Associates</i>	<i>Child</i>
<i>X-Rays</i>	<i>587.00</i>	<i>10/2015</i>	<i>Sacramento Radiology Associates</i>	<i>Child</i>