Pension and fiduciary service

PMC VSR Advanced Core Course Phase 5, Part 1(c): Income Eligibility

Phase 5, Part 1(c) Knowledge Check Preparation

Appendix D: Answer Key

12/20/2016

Version 1.0

Practice Exercise—Income and Expenses

Countable Income Answers

| Description | Recipient  | Amount  | Classification |
| --- | --- | --- | --- |
| Social Security  | Veteran  | 2032.00 | Recurring |
| Social Security | Spouse | 2032.00 | Recurring |
| Social Security | Child | 838.00 | Recurring |
| Other (Interest, dividends, or one-time payments) | Veteran | 185.00 | Irregular—annual amount  |
| Other (Interest, dividends, or one-time payments) | Spouse | 121.00 | Irregular—annual amount  |

Medical Expenses Answers

| **Description**  | **Amount Paid**  | **Date Paid** | **Provider** | **Paid For** |
| --- | --- | --- | --- | --- |
| Hospital Charge | 6,356 | 04/2015 | Sacramento Regional Hospital | Veteran |
| Prescriptions | 143.00 | 04/2015 | Walgreen’s | Veteran |
| Prescriptions | 143.00 | 05/2015 | Walgreen’s | Veteran |
| Prescriptions | 143.00 | 06/2015 | Walgreen’s | Veteran |
| Prescriptions | 143.00 | 08/2015 | Walgreen’s | Veteran |
| Medicare Deduction | 524.00 | 05/2015 | Medicare | Veteran |
| Medicare Deduction | 524.00 | 05/2015 | Medicare | Spouse |
| Prescriptions | 876.00 | 06/2015 | Sacramento Regional Hospital  | Veteran |
| CT Scan with contrast | 4864.00 | 04/2015 | Sacramento Radiology Associates | Veteran |
| Prescriptions | 253.00 | 07/2015 | Walgreen’s | Spouse |
| Prescriptions | 253.00 | 08/2015 | Walgreen’s | Spouse |
| Prescriptions | 253.00 | 09/2015 | Walgreen’s | Spouse |
| Prescriptions | 253.00 | 10/2015 | Walgreen’s | Spouse |
| Prescriptions | 253.00 | 11/2015 | Walgreen’s | Spouse |
| Prescriptions | 253.00 | 12/2015 | Walgreen’s | Spouse |
| Outpatient Clinic | 676.00 | 09/2015 | Dr. Kenneth Copal | Spouse |
| School Physical | 121.00 | 08/2015 | Dr. Jennifer Niles | Child |
| Prescriptions | 35.00 | 08/2015 | Walgreen’s | Child |
| MRI | 3954.00 | 10/2015 | Sacramento Radiology Associates | Child |
| X-Rays | 587.00 | 10/2015 | Sacramento Radiology Associates | Child |